

Predefined/U-M Maintained Reports

- This document provides an overview of:
 - Where to find RS02 Proposal Management Predefined Reports/U-M Maintained Reports
 - Notes that are helpful to view when working with RS02 Proposal Management Predefined Reports/U-M Maintained Reports

Where do I find the RS02 – Predefined Reports?

BusinessObjects InfoView

umich.edu https://businessobjects.ur

Most Visited Wolverine Access eRPM Pilot MAIS Gateway Access University of Michigan Data Dictionary Sandbox BO TEST 2

BusinessObjects InfoView

UNIVERSITY

Home Document List Open

Properties - RS02PM Active Awards

New Add

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 - Auditor
 - Interim Unit-Maintain
 - Ready for Migration
 - UM-Maintained
 - Financials
 - Human Resources
 - Payroll
 - Physical Resource
 - Research
 - RS02 Proposal Management**
 - Student
 - Training
 - User-Shared

This query returns a list of active awards (based on the project start and end/nctx dates) for RS02 PM Active Awards by Person Appt Dept with all UM PIS

This query returns a list of active awards (based on the project start and end/nctx dates) for RS02 PM Active Awards

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Web Intelligen

Discussions

https://businessobjects.umich.edu/InfoViewAppActions/jsp/InfoView_Listing/infoviewListing.faces?_afwbesesmit=true&appkind=infoview&service=/info...

1. Log in to BusinessObjects
 - Go to: <https://wolverineaccess.umich.edu> & click:
University Business > Reporting > U-M Data Warehouse (BusinessObjects)
2. Click the “+” in front of **Public Folders > UM-Maintained > Research**
3. Click **RS02 Proposal Management** to view the predefined reports

Need Help Getting Started with BusinessObjects & Predefined Reports?

- Go to My LINC: <https://maislinc.umich.edu>
 - After you login you will want to click:
MAIS Catalog > Reports and Reporting Tools > Business Objects Tools.
- Register for & complete: [BIE001 DW BusinessObjects WebI - Running Reports](#)

This course introduces basic features in BusinessObjects Web Intelligence (WebI) for accessing, running, saving, exporting, and organizing U-M Data Warehouse reports.

Where do I find notes about a RS02 – Predefined Reports?

- Click on the **Notes on Report** tab to view information to take into consideration when using the Predefined Reports.
- It explains some terms & factors used to build the predefined reports.
 - Notes are the same for all Award Reports
 - Notes are the same for all Pending Reports

RS02 PM Active Awards by Person

An Award is a proposal that has been funded by an external sponsor. An Award refers to the estimated overall time period and estimated total dollars expected from the sponsor(s) in support of a specific proposal. The actual total dollars of an Award can change from what was originally estimated.

A Commitment is a financial obligation from the sponsor(s) made in support of an Award. The Commitment identifies a sponsor specified time period within the total time period of an Award. The actual total time period of an Award is the sum of all related Commitments and the actual total dollars of an Award is the sum of all related Commitment dollars. There are one or more Commitments for every Award.

Project/Grant Numbers, Indirect Cost Rates, Direct Sponsor Award Reference Numbers, and Prime Sponsor Award Reference Numbers are all associated with a specific Commitment. Although these values may remain the same over the life of an Award, they may change with each Commitment of an Award. In an effort to provide a single result for each of these four fields, this report displays the Project/Grant Number, Indirect Cost Rate, Direct Sponsor Award Reference Number, and Prime Sponsor Award Reference Number associated with the most recent or "Current" Commitment.

The Current Commitment is defined as a Commitment that has been approved by the Project Representative with the latest project End Date or No Cost Time Extension Date. In the case where more than one Commitment has the same project End Date or No Cost Time Extension Date, the Commitment with the latest system create date will serve as the Current Commitment.

As mentioned above, Project/Grant Numbers are associated with a specific Commitment and may change with each Commitment of an Award. In this data set, each Commitment is linked to one

Notes on Report 1

Report 1