



DAY 1 DAY 2 DAY 3 DAY	DAY 3 DAY 4
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Overview	Develop Proposal Part 1	Develop Proposal Part 2 & Capstone Project #1 Instructions	Ethics & Compliance
Welcome & Program Orientation Module Objectives, Agenda, & Cohort Introductions Overview of U-M Research Enterprise Intro to Sponsored Projects Lifecycle The RA's Role: A Real Example Roles and Organizational Responsibilities	Welcome & Introduction Module Objectives & Agenda The Art of Grantsmanship Lifecycle Tasks to Develop Proposal Sponsor Proposal Guidelines Common Proposal Sections Costing Principles and Restrictions	Continuing Module Objectives & Agenda Review of Budget Experience # 2 Budget Periods v. Project Periods Budget Experience #3 Drafting the Budget Justification Cost-Sharing	Module Introduction, Objectives, & Agenda Overview of Research Ethics & Compliance for RAs U-M Research Compliance Programs Common Compliance Tasks Where to Locate Information
Discussion of Tech. Transfer Report Module Review	Costs of All Kinds: • Direct Costs		Review Capstone Project #1
			Capstone Assignment Review

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Understanding Funding	Develop Proposal Part 1	Develop Proposal Part 2 (continued)	Review Capstone Project #1 & Develop Proposal Part 3
Module Introduction External Funding Entities Finding Funding In-Depth External Funding Instruments	Costs of All Kinds (continued): Indirect Costs Modified Total Direct Costs Effort Budget Experience # 1 Overview of Budget Experience # 2	Instructions for Capstone Project #1 Module Wrap Up	Capstone Assignment Review (continued) Proposals without Sponsor Guidelines Strategies for Successful Proposal Submissions
· ·		Route & Submit Proposal	Less Common Proposal Sections Frequently Required Proposal Data
	Module Introduction The Proposal vs. the PAF Orientation to eRPM & Overview of the PAF Sections eRPM Resources Proposal Review & Approval Review of Module #4	Mid Term Review Trivia	





DAY 5 DAY 6 DAY 7

Set Up Project	Manage Project	Close Out Project
Welcome & Introduction Module Objectives and Agenda Line of Sight & the U-M Res.Enterprise Post-Submission Pre-Award Events: Revised Proposals, JITs, Hardships Award Review and Acceptance: Who Does What, and Why? Project Award Documents	Welcome, Module Objectives & Agenda Project Financial Monitoring Primary Reporting Systems Overview Comparing Actual to Budgeted Expenses Limitations of Reporting Tools and Systems Unit-Defined Commitments (UDCs) Reviewing Expenses (i.e., "Reconciling") External Reporting Monitoring Revenue and Cost-Sharing	Preparing for Project Close Out Analyzing the Budget Pre-Close Out Resolving Over- / Underspending Closeout Reports Project/Grant Inactivation Monitoring Revenue Transferring a Project Out of U-M

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Set Up Project	Manage Project & Introduction to Capstone Project #2	RA Career Development Opportunities, Review Capstone Project #2, End of Program Activities
Project Award Notices & Change Notices (PANs and PACs) Initial Budget Allocations Budget Reallocations Fabrication Accounts Cost Share Commitments Subprojects vs. Subcontracts P/Gs, Shortcodes, and Chartfields Communicating Awards after Set Up	Personnel & Effort Certification Cost Transfers Post-Award Changes Developing Your Stewardship Role Being a Business Partner with your PI Wrap Up and Introduction to the Capstone Assignment	Capstone Project #2 Review RA Career Development Opportunities SRA International NCURA NORDP Research Development at U-M End of Program Activities Content Review Activity Closing Remarks Graduation/Class Photo