



# Welcome to RAN!

October 28, 2021

Research Administrators' Network (RAN) Meeting

# Welcome!

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## RAAC Communications Subcommittee

- Jodi Caviani (Social Work)
- Constance Colthorp (ORSP/Spon Progs)
- Cindy Dames (ORSP)
- Lori Deromedi (UMOR)
- Kathy Devereux (UMOR)
- Chris DeVries (ORSP/Spon Progs)
- Dan Green (LSA)
- Melissa Li (Med School)
- Cathy Liebowitz (ISR)
- Amy Lingle (Engineering)
- Daniela Marchelletta (ORSP)
- Sarena Nuttall (Med School)
- Becky O'Brien (UMSI)
- Thomas Paluchniak (ORSP)
- Sally Sivrais (Med School)
- Ashley Tyler (Spon Progs/OCA)

# Meeting Notes & Details

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- This event is being recorded.
- Participants' video and microphone are automatically muted. Chat is disabled.
- Live captioning is turned on (you can disable this using your settings).
- You can submit questions via the Q&A function.
- We acknowledge that the University of Michigan is located on the territory of the Anishinaabe people.

# Our Agenda

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What we have planned for you today

- **Presentations:**
  - Michigan Research Computing Package resources
  - RA Forum on Slack
  - Award Change Request (ACR) process
- **Updates:**
  - ORSP, Sponsored Programs, ITS
- Transition to **OVPR Staff Recognition Awards** at 3:30 p.m.

“Science is not finished until it is communicated.” ~ Mark Walport

# Community Kudos

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## **2021 OVPR Staff Recognition Awards**

- Exceptional Service Award - April Pepperdine
- Research Administrator Recognition Award - Becky O'Brien
- Research Technical Staff Recognition Awards - David Paris and Caleb Smith

**NCURA 2021 Distinguished Educator Designation** - Heather Offhaus

**NCURA Region IV 2021 Meritorious Contributions Award** - Sue Kelch & Danielle Smith for the aiM Higher CRA Study Group

# Our Emcees

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## Research Administration Advisory Council Subcommittee Chairs

Jennifer Huntington (Metrics)

Melissa Karby (Process)

Patrick Lagua (Training)

Combined, the chairs of all 4 subcommittees represent almost 75 years of Research Administration experience

# Jennifer Huntington, CRA, RAAC Metrics

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Jennifer has nearly 15 years at U-M, 10 of which have been in Research Administration. She currently oversees the sponsored research portfolio for the Business School.

She became RAAC metrics subcommittee chair in Fall 2020, and is a member of the RAAC DEI workgroup.

Jennifer's cats, Buttercup and Roo, like it best when they can keep a close eye on her work.



# Melissa Karby, CRA, RAAC Process

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Melissa has 20 years experience in research administration with U-M.

She is currently with the Office of Vice President for Research providing cradle to grave research administration support to OVPR units. If it's related to a grant, her team will help with it. She is a past-president of the Michigan SRAI chapter.



Melissa is currently using RA skills to manage a full kitchen remodel. She is an avid backyard birder. Her cat, Loreley, both enjoys and despises this hobby.



# Patrick Lagua, CRA, RAAC Training

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Patrick began his research administration journey in 2009, with appointments in ORSP, Social Work, and Mechanical Engineering before joining the School of Dentistry 7 years ago. He oversees the Dental School's research portfolio and other research centric cores and operations.

Patrick is a lifelong comic book enthusiast and enjoys spoiling his two cat-children Annabelle and Ceasar, who clearly enjoy the spoiling.

He also hopes to soon re-engage his two other passions: traveling and live music.





# Guest Emcee

October 28, 2021

RAN Meeting

Patrick Lagua / Director of Research Administration, School  
of Dentistry

Chair, RAAC Training Subcommittee



# RAAC Training Subcommittee

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- The RAAC Training Subcommittee conducts needs analyses to identify training gaps, recommend new training, and participate in the development of new training using a variety of training delivery modes.
- Some of our flagship programs include the Navigate Fundamentals course and webinars.



Arrow sign with the word "Training" written across it.

# RAAC Training Subcommittee Membership

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- Kate Althouse (Public Health)
- Kellie Buss (ORSP)
- Amy Brooks (Engineering)
- Betsy Brouhard (Medical)
- Kate Chie (ORSP)
- Lori Deromedi (OVPR)
- Raquel de Paula Silvius (Spon Prog)
- Chris DeVries (RAAC)
- Lyn Fyfe (ORSP)
- Jeanne Haney (Spon Prog)
- Sue Kelch (Medical)
- Patrick Lagua (Dentistry)- chair
- Jessica Mirelez (Medical)
- Susan Powell (Engineering)
- Nick Prieur (ISR)
- Jeanine Tsang (LSA)
- Pat Turnbull (U-M Dearborn)

# RAAC Training Accomplishments

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- Comprehensive suite of training opportunities through the Navigate program.
- Created the Research Administration Mentoring Program (RAMP↑) and have conducted a review of the program to identify improvements and enhancements.
- Quickly pivoted to offer virtual training options during the COVID-19 pandemic.



# U-M Research Computing Package

October 28, 2021

RAN Meeting

Brock Palen / Director, ITS Advanced Research Computing

# U-M Research Computing Package

Provided by ITS

The UMRCP is simple, dependable access to several ITS-provided high-performance computing clusters and data storage resources.

# What do you get with the UMRCP?

No-cost allocations:

High-performance computing

- 80,000 CPU hours of high-performance computing for sensitive (HIPAA) and non-sensitive data



# What else do you get with the UMRC?

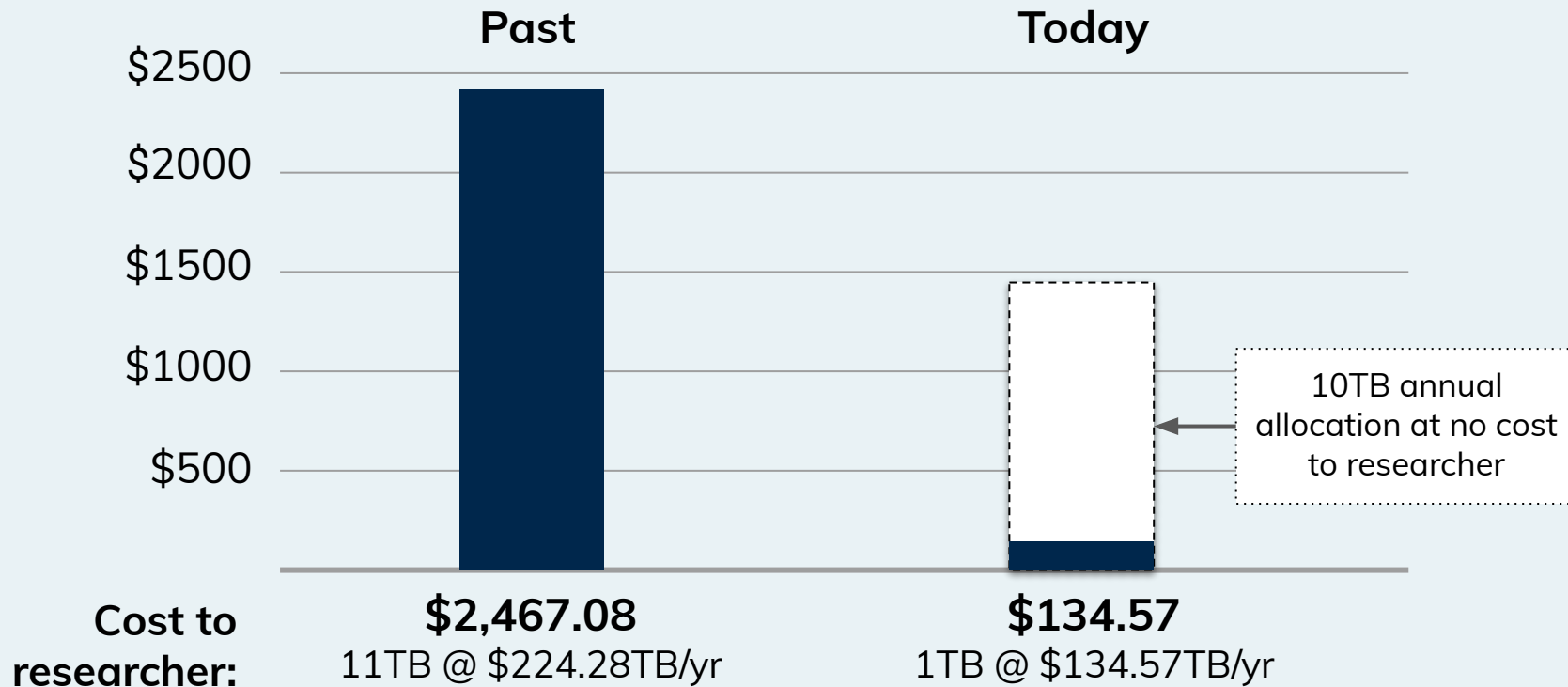
## No-cost allocations:

### Storage

- **10 TB** of high-performance storage on Turbo Research Storage
- **100 TB** of archive storage on Data Den Research Archive

**Most researchers will  
not have to pay for  
these services.**

# Example: 11TB of Turbo storage



# Fantastic Savings

## HPC

Open science  
standard  
(Great Lakes)

Past

\$223.08 CPU/yr

Today

\$133.85  
CPU/yr

40%  
change

## HPC

Protected  
data standard  
(Armist2)

Past

\$242.92 CPU/yr

Today

\$145.75  
CPU/yr

40%  
change

## Research Storage

High speed  
storage  
replicated  
(Turbo)

Past

\$224.28 TB/yr

Today

\$134.57  
TB/yr

40%  
change

## Research Storage

Near-line  
storage  
replicated  
(Locker)

Past

\$77.99 TB/yr

Today

\$46.79  
TB/yr

40%  
change

# What does this mean for you?

Budget planning has been simplified.

Barriers to ITS ARC services have been removed.

**Encourage your faculty  
and PhD students  
to sign up via our website,  
[arc.umich.edu/UMRCP](https://arc.umich.edu/UMRCP).**

# Who is eligible?

All campuses (Ann Arbor, Dearborn, Flint, and Michigan Medicine)

# Eligibility: Faculty and Staff

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- All professors and lectures with an active appointment
- Emeritus faculty
- Guest faculty who are visiting for one to two years
- Principal investigators (e.g., research scientists) on funded research activities
- PostDocs who have their own research grant



# Eligibility: PhD Students

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- PhD students may qualify for their own UMRCP resources depending on who is overseeing their research and their advisor relationship.
- Students should consult with their PhD program administrator to determine their eligibility. ITS will confirm this status when a UMRCP request is submitted.

# Who Is Not Eligible?

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- Undergraduate and Masters students do not currently qualify for the UMRCP.
- They can be added as users or administrators of another person's UMRCP.
- Students can also access other ITS programs such as Great Lakes for Course Accounts, and Student Teams.

**We're here to help.**

# How we can help

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- We can meet with you to go over the specifics for your unit.
- We can answer your questions asynchronously via email.
- Reach us:
  - Send an email to [arc-support@umich.edu](mailto:arc-support@umich.edu)

# More ways to get help: Faculty/PhD

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- [Get hands-on help](#): Virtual, drop-in office hours called CoderSpaces are available for customers to get help with the UMRCP, or any other compute or storage questions on Tuesdays, Wednesdays, and Thursdays. Anyone at any level is welcome to join.
- [Take a course about ARC services](#): ARC offers a number of training sessions that are geared for researchers.

**[arc.umich.edu/UMRCP](http://arc.umich.edu/UMRCP)**

**[arc-support@umich.edu](mailto:arc-support@umich.edu)**



# U-M Research Computing Package

Provided by ITS [arc.umich.edu/UMRCP](https://arc.umich.edu/UMRCP)





# Guest Emcee

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Jennifer Huntington / Research Program Manager, Stephen  
M. Ross School of Business  
Chair, RAAC Metrics Subcommittee



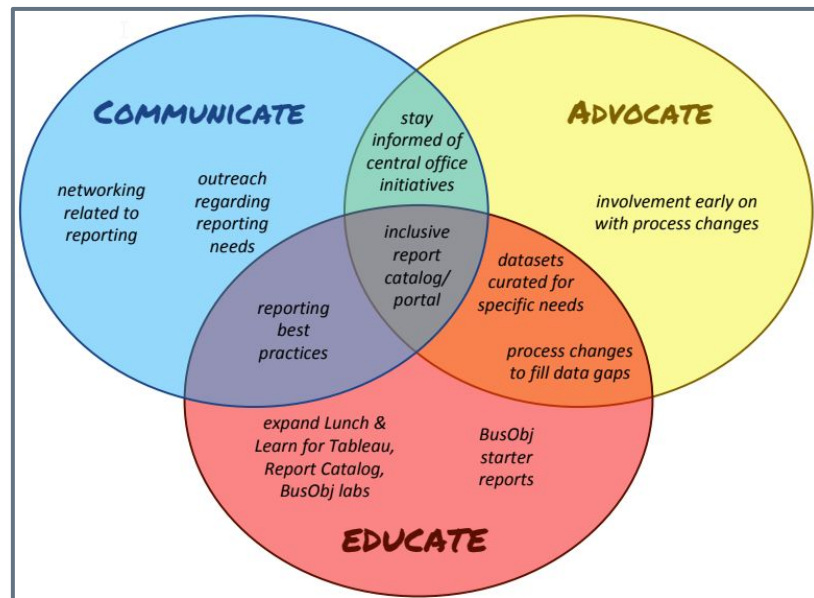




- Metalsmithing focused in silver and stone setting
- Leading into the holiday season - matching pajamas!

# RAAC Metrics Subcommittee

The RAAC Metrics subcommittee aspires to assist those interested in research administration data by enabling them to acquire the information desired to meet their strategic and operational data needs.



Visualization of RAAC Metrics goals – communicate, advocate, and educate

# RAAC Metrics Subcommittee Membership

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- Chris Allan (ISR)
- Steve Beach (LSA)
- John Cristiano (U-M Dearborn)
- Chris DeVries (RAAC)
- Laura Dickey (ORSP)
- Stephanie Hensel (Education)
- Jennifer Huntington (Ross) - chair
- Adam Mall (Spon Prog)
- Mike Randolph (ITS)
- Kristen Rea (LSA)
- Rachel Ristau (Engineering)
- Susan Sica (Medical)
- Amy Webb (ORSP)
- Beth Wenner (ORSP)
- Rick Wintergerst (Engineering)

# RAAC Metrics Accomplishments

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- Research Administration Catalog – M-Reports Report Library
- RAAC Metrics Tableau Visualizations
  - Note: Additional access may be required to view the Tableau visualizations.
- New and Updated Business Objects Reports
  - Current / Pending Support Worksheet
    - Note: Additional access may be required to run the queries that supply data to the sheet.



# RA Forum Moves to Slack

October 28, 2021

RAN Meeting

Constance Colthorp / (she/her/hers)

Communications Manager, ORSP and Sponsored Programs

Becky O'Brien / (she/her/hers)

Director of Research Administration, School of Information

# Communication Subcommittee Members

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- **Jodi Caviani** (Social Work)
- **Constance Colthorp** (ORSP/Spon Progs)
- **Cindy Dames** (ORSP)
- **Lori Deromedi** (UMOR)
- **Kathy Devereux** (UMOR)
- **Chris DeVries** (ORSP/Spon Progs)
- **Dan Green** (LSA)
- **Melissa Li** (Med School)
- **Cathy Liebowitz** (ISR)
- **Amy Lingle** (Engineering)
- **Daniela Marchelletta** (ORSP)
- **Sarena Nuttall** (Med School)
- **Becky O'Brien** (UMSI)
- **Thomas Paluchniak** (ORSP)
- **Sally Sivrais** (Med School)
- **Ashley Tyler** (Spon Progs/OCA)

# Communication Subcommittee Charge

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- **Identifies/assesses communication tools** for U-M research administration
- **Develops improved systems** to support robust, consistent and effective communications for the RA community
- **Recommends best practices** by topic, purpose, and/or method
- **Facilitates and fosters communications** to and among research administrators through RAN and other means

# Journey Thus Far

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## Facebook Workplace

- September 2020 - Launched RA Forum
- February 2021 - Shared at RAN
- August 2021 - Facebook Workplace ended its program for free higher ed use.

## Slack

- Quickly Pivoted to Slack
- Launched September 2021





# What Is the RA Forum on Slack?

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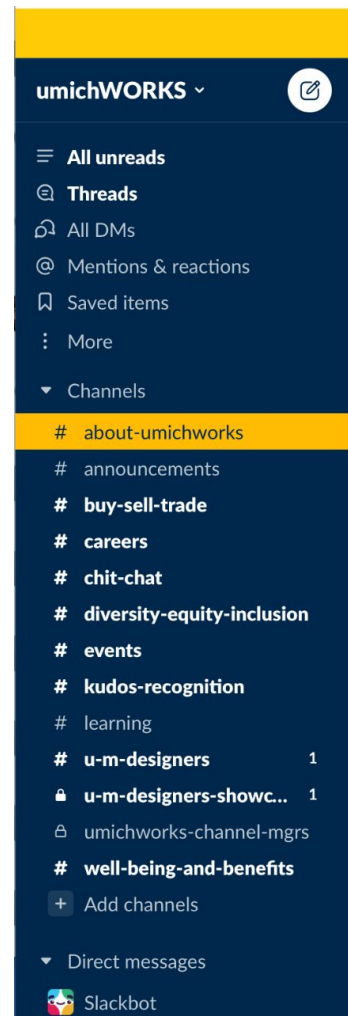


# Other U-M Communities Made the Move

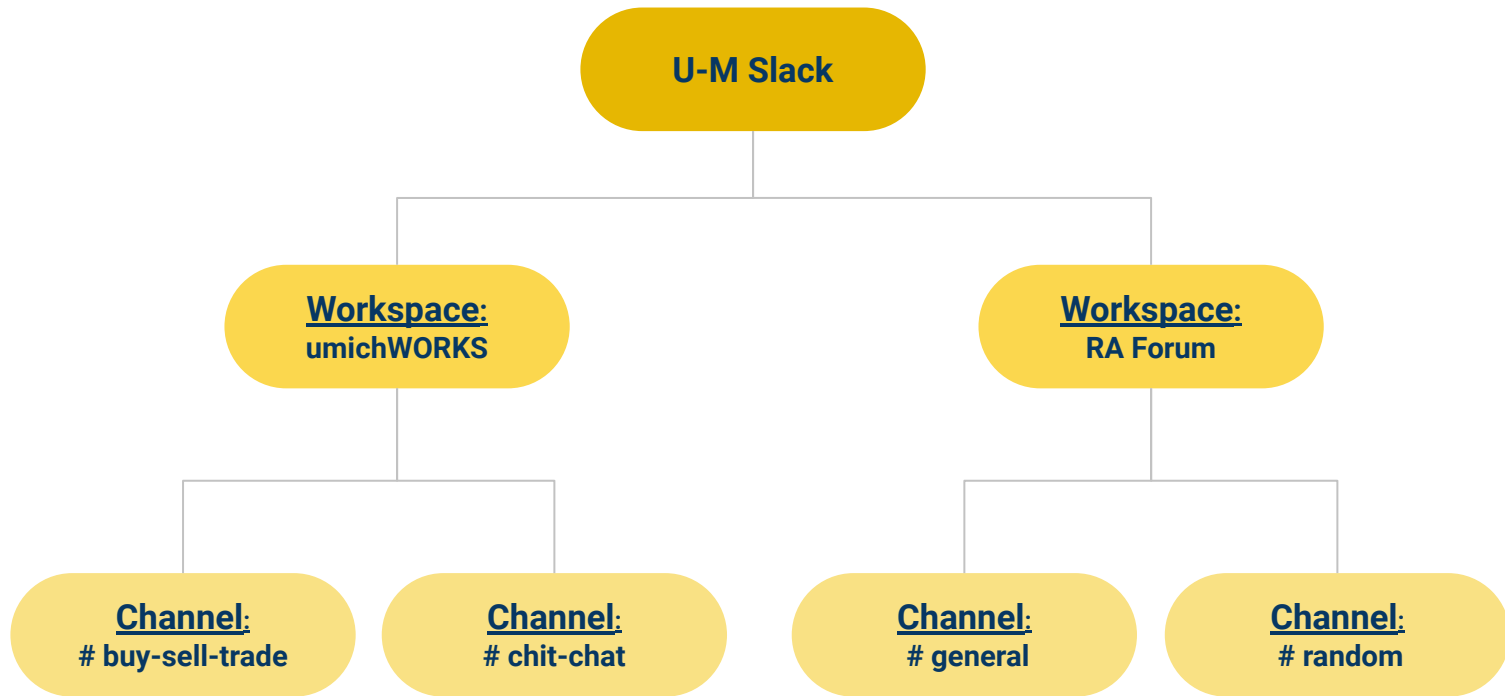
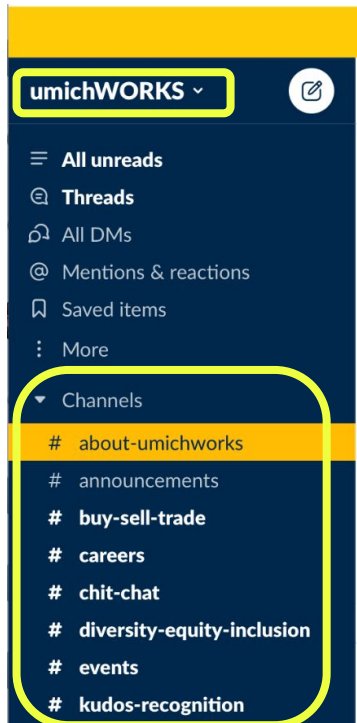
“Working at U-M” is now “umichWORKS”

Includes Channels for:

- MHealthy exercise classes (# well-being-and-benefits)
- Buy-Sell-Trade space (# buy-sell-trade)
- Diversity, Equity, and Inclusion (# diversity-equity-inclusion)



# Slack Workspace vs. Channels



# How to post in the RA Forum - Demo

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[um-orsp-ra-forum.slack.com](https://um-orsp-ra-forum.slack.com)

# Post examples

Thursday, October 14th ▾



**Cathy Liebowitz** 2:01 PM

Upcoming NIH Virtual Seminar on Program Funding and Grants Administration <https://nexus.od.nih.gov/all/2021/10/13/get-your-questions-answered-at-the-nih-virtual-seminar-on-program-funding-grants-administration/> (edited)

**nexus.od.nih.gov**

**Get Your Questions Answered at the NIH Virtual Seminar on Program Funding & Grants Administration**



Grants managers, policy officials, review officers, and other NIH grants experts are preparing their booths for the 2021 NIH Virtual Seminar on Program Funding & Grants Administration. When you register for this free event, not only will you have access to over 50 scheduled sessions about applying f

Today ▾

New



**Constance Colthorp** 4:21 PM

Hello! See this latest Job Posting for a Research Administrator Intermediate in Gastroenterology at Michigan Medicine.  
[https://careers.umich.edu/job\\_detail/205987/research\\_administrator\\_intermediate](https://careers.umich.edu/job_detail/205987/research_administrator_intermediate)

▶ See video clips in action ✕

# How to post on the RA Forum - New Post

Select a Channel

# announcements

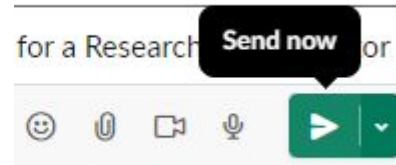
Write a post

Message #general



Add links, photos, or other relevant details

Click return button or “Send Now” to post



Tip: to insert a line break, click “shift+↵” instead of just “↵”

(Demo: [um-orsp-ra-forum.slack.com](https://um-orsp-ra-forum.slack.com))

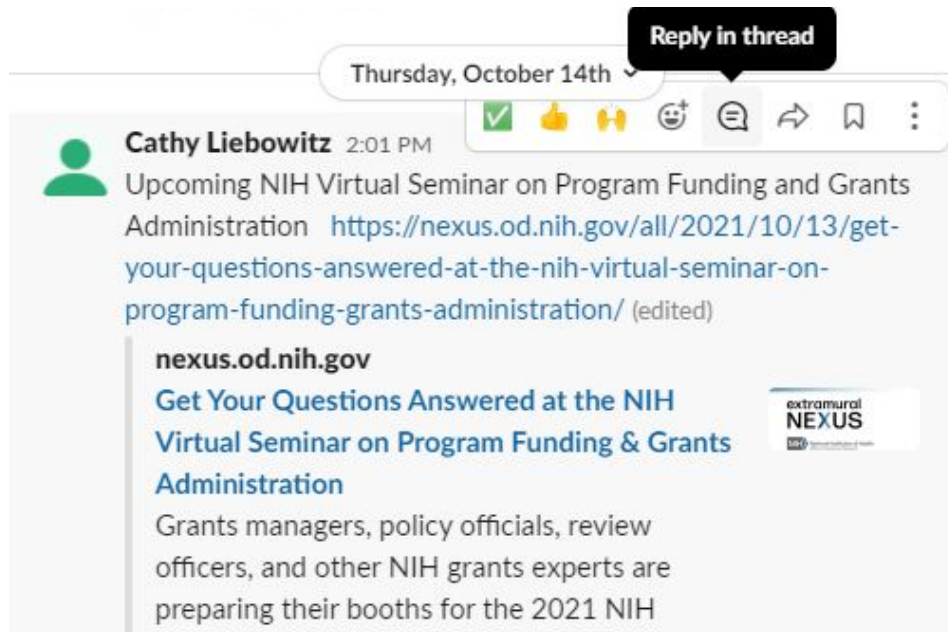
# How to post on the RA Forum - Reply

From Post, select “Reply in thread”

Write something

Add links, photos, or other relevant details

Click “Send Now”



# Who is on the RA Forum on Slack?

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If you were on the RA Forum on Facebook Workplace, we've already moved you to the RA Forum on Slack.

Intended for broad U-M RA community and those interested in the field.

Anyone at U-M interested in research administration can join!

For *informal* sharing not official U-M answers (i.e., ORSP & Sponsored Programs staff are not on the RA Forum and won't answer business questions here.)





# How to access the RA Forum on Slack

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Already have a U-M Slack account?

Find RA Forum 3 Ways:

1. ORSP Website (information/gateway): [orsp.umich.edu/forum](https://orsp.umich.edu/forum)
2. Direct URL to RA Workspace: [um-orsp-ra-forum.slack.com](https://um-orsp-ra-forum.slack.com)
3. Via U-M “Umbrella”/Landing Page: [slack.umich.edu](https://slack.umich.edu) & search for the “RA Forum”

(You may be prompted for your Umich email address to login.)

# Final Note on Access Points

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Don't have a Slack account yet? [Check out ITS info on Slack @ U-M](#)

1. Go to [slack.umich.edu](https://slack.umich.edu).
2. Click **Sign in with U-M Weblogin** and sign in with your username and UMICH password (Level-1).
3. Click **I Agree** to accept the Slack Terms of Service.

**Have other Slack accounts already?**

1. You can easily toggle between your other Slack accounts and your U-M slack accounts.
2. To use U-M slack you must have a U-M affiliation.

# Join Us!

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Questions? Reach out to us at [ra-forum-help@umich.edu](mailto:ra-forum-help@umich.edu)



# Guest Emcee

October 28, 2021

RAN Meeting

Melissa Karby, CRA / Associate Director for Research  
Administration, OVPR

Chair, RAAC Process Subcommittee



**“Every  
tomorrow is a  
vision of hope”  
William O’Neill**

- 20 years of experience at UM
- Started career as Patient Care Associate
- Fell into RA after a failed position
- Sprechen Sie Deutsch? Not really but my German Teacher husband does!

# RAAC Process Subcommittee

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The RAAC Process Subcommittee seeks to identify and promote changes to research administration processes to benefit the research administration community, including pre- and post-award, and related compliance.



# RAAC Process Subcommittee Membership

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- Karen Alameddine (ORSP)
- Andrea Anderson (ORSP)
- Beth Brant (Medical)
- Kerri Cross (ISR)
- Chris DeVries (RAAC)
- Teresa Herrick (SEAS)
- Melissa Karby (OVPR) - chair
- Tony Neilsen (ORSP)
- Heather Offhaus (Medical)
- Carolyn Pappas (ITS)
- Amanda Simon (Spon Prog)
- Amber Smith (Engineering)
- Anne Thomson (LSA)
- Pat Turnbull (U-M Dearborn)
- Bryan VanSickle (Spon Prog)
- Rick Wintergerst (Engineering)

# RAAC Process Accomplishments

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- Roles and Responsibilities (RACI) documents
  - Phase VII will be completed soon
- Multiple reporting enhancements in M-Reports
  - Adding cents toggle, no link report format, consolidated summary of projects
- Electronic Concurrence Receipt Workflow
- Adding unit review checkbox in eReconciliation
- Award Change Request (aka PACR electronicfication)





# Post-Award Change Request (PACR) Update

RAAC Process - ACR Automation Team Co-Chairs:

Karen Alameddine, Managing Project Representative ORSP

Beth Brant, Associate Director Post-Award Research Administration Michigan Medicine

Carolyn Pappas / Business Systems Supervisor - eRPM

# Background

The purpose of the **Post-Award Change Request (PACR) Form** is to submit requests for changes to active, funded projects.

The current PACR process is a hybrid of **manual routing for review & signature** within the unit and **eRPM system submission** of the request to ORSP for review.

# Project Objectives

- Develop recommendations to facilitate fully electronic workflow for Post-Award Change Requests (PACRs) in eRPM
- Provide system functionality & design recommendations to guide ITS development
- Document and address policy & procedure issues



## Post-Award Change Request Form (v. 09.15.2020)

Routing Instructions: (1) Review award terms & conditions, sponsor policies and [Post-Award Change Request Form Reference Guide](#); (2) Complete Post-Award Change Request Form; (3) Submit this form with *required approvals and documentation* via "Request Action/Modification" in eRPM. Note: ORSP is unable to approve certain requests if required certifications or approvals (e.g., PEERRS, IRB, IACUC, FCOI, etc.) are expired or pending. Questions? Contact your [ORSP Project Representative](#).

<b>A. Project Information</b>	
Principal Investigator:	Award Numbers:
<b>B. Change Request (check all that apply)</b>	
<b>Budgetary Changes</b>	
<input type="checkbox"/> 1. Uniform Guidance Monitored Costs (Federal funds only) ?	<input type="checkbox"/> 5. Rebudgeting Requiring Sponsor Approval ?
<input type="checkbox"/> 2. Award Reduction / De-obligation ?	<input type="checkbox"/> 6. Retroactive Pre-Award Costs (Federal funds only) ?
<input type="checkbox"/> 3. Carry Forward of Funds ?	<input type="checkbox"/> 7. Mid-Project Advance Account ?
<input type="checkbox"/> 4. Cost Sharing Reduction ?	
<b>Equipment Purchases</b>	
<input type="checkbox"/> 8. Special Purpose Equipment Not in Sponsor-Approved Budget (Federal funds only) ?	<input type="checkbox"/> 10. Purchase of Equipment in Last 3 months of Project ?
<input type="checkbox"/> 9. General Purpose Equipment (Federal Funds Only) ?	
<b>PI/Key Personnel Changes</b>	
<input type="checkbox"/> 11. Disengagement of PI of 90 Days or More ?	Effective Date: <input type="text"/>
<input type="checkbox"/> 12. PI/Key Person Change (See Section F on reverse side)* ?	<input type="checkbox"/> 13. Reduction in Effort Requiring Approval ?
<b>Scope and Time Changes</b>	
<input type="checkbox"/> 14. Change in Scope ?	<input type="checkbox"/> 16. No Cost Extension ? Through: <input type="text"/>
<input type="checkbox"/> 15. Early Termination / Close Out ?	
<b>Transfers and Other Changes</b>	
<input type="checkbox"/> 17. Transfer to New Dept ID* ? Effective Date: <input type="text"/>	<input type="checkbox"/> 19. Foreign Component ?
<input type="checkbox"/> 18. Transfer to New Institution ?	<input type="checkbox"/> 20. Other*(If applicable, See Section F on reverse side) ?
*Dean/Director signature(s) may also be required	
<b>C. Explanation/Documentation</b> (or attach a separate editable document [e.g., Word] to "Request Action/Modification" activity)	
<b>D. Instructions to ORSP</b> (Please include Sponsor info if ORSP needs to contact Sponsor.)	
<b>E. Approvals</b> (Secure signatures or attach evidence of required approvals to "Request Action/Modification" activity.)	
Principal Investigator Signature:	Principal Investigator Name: <input type="text"/>
Unit/Dept. Head Signature:	Unit/Dept. Head Name: <input type="text"/>
Dean/Director Signature:	Dean/Director Name: <input type="text"/>

# Phases I & II - ACR Automation

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- Reviewed current PACR form, descriptions, and required documentation in detail
- Identified eRPM input fields for each change type and prioritized system functionality requirements
- Mapped electronic approval routing and system notification requirements
- Revised and updated ACR Change Types
- Partnered with ITS to finalize design of ACR SmartForm pages
- Identified and addressed policy & procedure issues
- Conducted focus group feedback sessions with unit and ORSP staff on system design & functionality

# PACR / ACR Team Members

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- Karen Alameddine (Co-Chair)
- Beth Brant (Co-Chair)
- Zach Cranson, CoE
- Kerri Cross, ISR
- Chris DeVries, ORSP
- Mary Eyler, Nursing
- Jacqui Hinchey, ISR
- Rhonda Jent, CoE
- Caitlin Jost, ORSP
- Jeff Kolodica, Michigan Medicine
- Patrick Laguna, Dentistry
- Michael McAllister, ORSP
- Amy Oliver, Michigan Medicine
- Carolyn Pappas, ITS
- Kendra Renner, LSA
- Mike Randolph, ITS
- Kate Strzempek, ORSP
- Many more people helped with testing and providing feedback when their unit or ORSP reps called upon them.

# What is Changing?

- The term PACR will be replaced with Award Change Request (ACR)
- Existing PACR PDF form will be retired
- New eRPM functionality will replace existing form and automate required approvals
- PIs will approve ACRs in eRPM
- Investigators added to an existing Award will sign the ACR in eRPM
- Reviewers will approve in eRPM

**RESEARCH AND SPONSORED PROJECTS**  
UNIVERSITY OF MICHIGAN

Post-Award Change Request Form (v. 09.15.2020)

Routing Instructions: (1) Review award terms & conditions, sponsor policies and [Post-Award Change Request Form Reference Guide](#); (2) Complete Post-Award Change Request Form; (3) Submit this form with required approvals and documentation via "Request Action/Modification" in eRPM. Note: ORSP is unable to approve certain requests if required certification approvals (e.g., PEERRS, MCUC, FDOI, etc.) are expired or pending. Questions? Contact your [ORSP Project Representative](#).

**A. Project Information**

Principal Investigator: \_\_\_\_\_ Award Numbers: \_\_\_\_\_

**B. Change Request (check all that apply)**

**Budgetary Changes**

☐ 1. Uniform Guidance Monitoring Costs (Federal funds only) ☐ 5. ~~Rebudgeting Request - Sponsor Approval~~ ☐  
☐ 2. Award Reduction / De-obligation ☐ 6. ~~Retrospective Pre-award Costs (Federal funds only)~~ ☐  
☐ 3. Carry Forward of Funds ☐ 7. ~~Mid-Project Expense Account~~ ☐  
☐ 4. ~~Cost Sharing Reduction~~ ☐

**Equipment Purchases**

☐ 8. ~~Special Purpose Equipment Not in Sponsor Approved Budget (Federal funds only)~~ ☐ 10. ~~Purchase of Equipment in Last 3 months of Project~~ ☐  
☐ 9. ~~General Purpose Equipment (Federal Funds only)~~ ☐

**PI/Key Personnel Changes**

☐ 11. ~~Disengagement of PI of 90 Days or More~~ ☐ ~~Reduction in Effort Requiring Approval~~ ☐ Effective Date: \_\_\_\_\_  
☐ 12. ~~PI/Key Person Change (See Section F on reverse side)~~ ☐

**Scope and Time Changes**

☐ 14. ~~Change in Scope~~ ☐ 16. ~~No Cost Extension~~ ☐ Through: \_\_\_\_\_  
☐ 15. ~~Early Termination / Close Out~~ ☐

**Transfers and Other Changes**

☐ 17. ~~Transfer to New Dept ID\*~~ ☐ Effective Date: \_\_\_\_\_  
☐ 18. ~~Transfer to New Institution~~ ☐ ☐ 20. ~~Foreign Component~~ ☐ ☐ 20. ~~Transfer\* (If applicable, See Section F on reverse side)\*~~ ☐

\*Dean/Director signature(s) may also be required.

**C. Explanation/Documentation** (or attach a separate editable document [e.g., Word, "Request Action/Modification" activity])

\_\_\_\_\_

**D. Instructions to ORSP** (Please include Sponsor info if ORSP needs to contact Sponsor.)

\_\_\_\_\_

**E. Approvals** (Secure signatures or attach evidence of required approvals to "Request Action/Modification" activity.)

Principal Investigator Signature: \_\_\_\_\_  
Principal Investigator Name: \_\_\_\_\_

Unit/Dept Head Signature: \_\_\_\_\_  
Unit/Dept Head Name: \_\_\_\_\_

Dean/Director Signature: \_\_\_\_\_  
Dean/Director Name: \_\_\_\_\_

# Changes to ACR Types

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- **New:** Indirect Cost Waiver (IDC) or Class Code Change
- **Expanded:** Retroactive Pre-Award Costs
- **Separated:** U-M PI/Key Person Change & Non-UM PI/Key Person Change
- **Changed:** Transfer to New Institution  
    **To:** Early Termination with Transfer to New Entity
- **Changed:** PACR - Other  
    **To:** Change Request Not Specified Above
- **Streamlined:** Other Action

# Other Significant Changes

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- ACR ID will have a new format: **AWD012345-ACR001**  
(changed from ACR00012345)
- The list of change types will include descriptions for when to use each option and customized help text will appear on each SmartForm page
- Implemented a sequential approval process for routing to the PI, Department, and School/College that is visible on the ACR record
- Incorporated specific fields for the required documentation on each change type SmartForm page
- Enhanced functionality for tracking status of multiple requests on one ACR



# Request Action

- To Create an ACR, click the **Request Action** button on the Award workspace
  - Can be created by Administrative personnel listed on the Award, including Post-Award Contacts, and anyone who is a reviewer or an approver in eRPM
  - Note: Button renamed from Request Action/Modification
- Once the ACR is created, the record can only be edited by the person who created it, Post Award Contact(s), and/or the Admin Home chain of approvers.

The screenshot displays the eRPM interface for a specific award. On the left sidebar, under the 'Current State' section (which is 'Active'), the 'Request Action' button is highlighted with a red rectangular box. Below it is the 'Create New SUBK' button. Further down are sections for 'Award Record' (with links for 'View Award Worksheet' and 'Print Worksheet') and 'Manage Data' (with a link for 'View Disclosure Information'). The main content area is titled 'Metabolic Biomarkers for Fibromyalgia' and features a 'Status map' with two circular nodes: 'Initial Award Processing' and 'Contract Processing', connected by a horizontal line. At the bottom, there is a navigation bar with tabs: 'Main', 'Mod/ACR' (which is selected), 'Activity Log', and '\$\$\$'. Below the navigation bar, the 'Principal Investigator(s):' field shows 'Andew PI' and 'UM P'.

# Award Change Request Worksheet

- Introduction
  - Award Information
  - Select Request Type(s)

**M** INFORMATION AND TECHNOLOGY SERVICES  
UNIVERSITY OF MICHIGAN

eRESEARCH | PROPOSAL MANAGEMENT DEV

Hello, Paula Professor

Introduction

## Creating New: Award Change Request

Go to forms menu Help

### Award Change Request - Introduction

This activity is to request ORSP action on this award. Sponsor approval may be required. Consult the terms and conditions and sponsor policies applicable to the award prior to completing this ACR. ACRs must be submitted early enough to allow for approvals, administrative processing and to secure sponsor approval in advance of the requested change.

For assistance on which change type to select, see ORSP's guide to [Award Change Request Types](#).  
For technical assistance on filling out the forms, see ITS's [step-by-step instructions](#).

**AWARD INFORMATION**

ID: AWD012000

AWD Title: Therapeutic modulation of Hedgehog signaling in pancreatic cancer

Contact PI: Paula Professor

Administrative Home: MM Cell & Developmental Biology , 232000

Project Start Date: 4/1/2019

Project End Date: 3/31/2022

Prime Sponsor:

Prime Sponsor Award ID:

Direct Sponsor: American Cancer Society

Direct Sponsor Award ID: PF-19-096-01-DDC

Select Request Type (choose all that apply).\*

Type	Description	Category
<input type="checkbox"/> Award Reduction / De-obligation	To process a decrease in the amount of funds previously awarded on an active project (for a budget period and/or the total award).	Budget
<input type="checkbox"/> Carry Forward of Funds	To request the carry forward of unspent funds from one budget period to another when carry forward is not automatic on the award.	Budget
<input type="checkbox"/> Cost Sharing Reduction	To request a reduction in the committed cost share on the award.	Budget
<input type="checkbox"/> Indirect Cost (IDC) Waiver or Class Code Change	To process an indirect cost rate waiver or class code change.	Budget
<input type="checkbox"/> Mid-Project Advance Account	To request a new project/grant for the next budget period of an existing AWD when anticipated funding is delayed and carry forward is not automatic on	Budget
<input type="checkbox"/> Rebudgeting Requiring Sponsor Approval	To request reallocation of funds from one budget category	

Exit

Save

Continue

# ACR Worksheet (example)

- Common Help Format for each change type
- Option to indicate an uploaded document

The screenshot shows a web application interface for 'eRESEARCH | PROPOSAL MANAGEMENT DEV'. The header includes the University of Michigan logo and the user's name, 'Hello, Paula Professor'. The left sidebar has a 'Validate' button and a menu with 'Introduction', 'Rebudgeting Requiring Sponsor Approval' (selected), and 'ACR Final Page'. The main content area is titled 'Editing: AWD012000-ACR001' and contains a section for 'Rebudgeting Requiring Sponsor Approval'. This section includes a 'Use:' statement, 'Examples' of rebudgeting, 'Additional Information' about sponsor policies, 'Approval Routing' instructions, and 'Project Team Instructions'. Below this is a question: 'Has the sponsor already approved this request?'. It provides instructions for selecting 'Yes' or 'No' and includes a 'Clear' link. There is a checkbox for 'Provide the current approved budget, requested changes, and proposed new budget:' and a text box for 'Otherwise, use this text box to provide the required information:'. At the bottom, there are buttons for 'Exit', 'Save', and 'Continue', along with a question about scope change and a note about PI approval.

INFORMATION AND TECHNOLOGY SERVICES  
UNIVERSITY OF MICHIGAN

eRESEARCH | PROPOSAL MANAGEMENT DEV

Hello, Paula Professor

Validate

Introduction

Rebudgeting Requiring Sponsor Approval

ACR Final Page

## Editing: AWD012000-ACR001

Go to forms menu Print Help

### Rebudgeting Requiring Sponsor Approval

Use: To request reallocation of funds from one budget category to another when sponsor approval is required.

Examples:

- PI decides to subcontract out a portion of the project work to be completed by another entity.
- Budgeted equipment will not be purchased and the funds are needed for other project expenses.
- Amount of funds being transferred between direct cost categories exceeds 10% of the total sponsor-approved budget.
- Transferring funds budgeted for participant support costs to another category of expense on a federal award.

**Additional Information:** Sponsors have various policies for rebudgeting, some of which may require the sponsor's prior approval. The terms and conditions of the individual award should be reviewed for guidance.

**Approval Routing:** eRPM automatically routes ACRs for approvals. To see required approvals for this ACR type go to <https://orsp.umich.edu/manage-project/acr-approval-matrix>.

**Project Team Instructions:** Obtain sponsor approval prior to routing this ACR for awards with a non-federal direct sponsor (excluding universities) that do not require submission by an authorized institutional official.

Has the sponsor already approved this request?  
Selecting No indicates ORSP should submit the request to the sponsor for approval.  
Selecting Yes indicates written approval has been obtained from the sponsor's authorized official per the terms and conditions of the award, and the approval is uploaded below for ORSP to review (e.g., amendment/modification, email).

☐ Yes ☐ No [Clear](#)

Provide the current approved budget, requested changes, and proposed new budget:\*

Check here to indicate this information is included in a document uploaded below: ☐

Otherwise, use this text box to provide the required information:

Will this request result in a change in scope?\*

Selection defaults to all ACR types.  
PI approval of this ACR when No is selected serves as attestation there are no changes to the sponsor-app...

Exit Save Continue

# Route for Approval

- All Action Requests created by someone other than the named Post-Award Contacts will have to be routed to this person(s) for review and approval.

<b>Current State</b>
Draft
<b>Award Change Request</b>
<a href="#">Edit Change Request</a>
<a href="#">Print Change Request</a>
<b>Activities</b>
<a href="#">Post A Comment</a>
<a href="#">Route to Post Award Contacts</a>

- If the named Post-Award Contact creates the ACR, then it can be routed for approval.

<b>Current State</b>
Draft
<b>Award Change Request</b>
<a href="#">Edit Change Request</a>
<a href="#">Print Change Request</a>
<b>Activities</b>
<a href="#">Post A Comment</a>
<a href="#">Project Team Cancel ACR</a>
<a href="#">Route for Approval</a>

# ACR (Action Request) Workspace

- Project ID
- Parent Award
- Status map
- ACR Type
- Status table
- Recent Activity
- Workspace messages
- Routing & Approval Details

Current State  
PI Review

Award Change Request  
[Edit Change Request](#)  
[Print Change Request](#)

Manage Data  
[View Disclosure Information](#)

Activities  
[Approve ACR](#)  
[Post A Comment](#)  
[Request Changes](#)

Action Request

AWD017084-ACR006  
Parent Award: AWD017084

Status map

Project Team

Unit Review

ORSP Review

Closed

Action: PI

PI review in progress. Once complete, run the Approve ACR activity.  
Sponsor requires all PIs to approve requested changes

Main

Routing & Approval Details

Mod/ACR

Activity History

Attachments

Change Log

Principal Investigator(s):  
Andrew PI  
UM Principal Investigator  
andrewpi@umich.edu

Primary Post-Award Contact: Frank Franklin, 734-123-4567, frankf@umich.edu  
Administrative Home: MM Anesthesiology Department, 233000

ACR Type	Status
NCE	In Progress
UM PI/KP	In Progress

# Routing & Approval Details

- Departments required to approve, approval status, and date

**Action Request**

AWD017084-ACR008

Parent Award: AWD017084

Status map

Project Team

Unit Review

ORSP Review

Closed

Main

Routing & Approval Details

Mod/ACR

Activity History

Attachments

Change Log

More...

Department	Department ID	Approved?	Date Approved	Approval Note
MM Psychiatry Department	260000	no		No Approval Required
MM Psychiatry	259999	yes	10/18/2021 5:12 PM	Approved
MM Anesthesiology Department	233000	no		Pending

# Approve ACR

- PIs receive email notification of ACR needing approval

**ACTION REQUIRED: Award Change Request Requires Approval AWD015271-ACR001 ( PI )**

eresearch@umich.edu

to me ▾

**eResearch Action is Required. Please do not reply to this message.**

An Award Change Request has been sent to you for review and approval. If you approve the request, the activity "Approve ACR" will need to be run. If changes are required prior to approving, use the "Request Changes" activity to return the record to the research administrators.

**Change Type(s):**

UM PI/Key Person Change

**Information:**

**Award Change Request ID:** [AWD015271-ACR001](#)

**Award ID:** [AWD015271](#)

**Award Title:** Racial/Ethnic Disparities in ADRD Risk: The Impact of Social Relations

**Award PI:** Peter PI

**Award Administrative Home:** SRC-Life Course Development, 585070

**Primary Post-Award Contact:** Cameron Contact

**Additional Post-Award Contact:**

**Direct Sponsor:** Health and Human Services, Department of-National Institutes of Health

**Prime Sponsor:**

# Approve ACR

- Pls to indicate approval of the change request to the Award.
- Replaces need for signature on PDF form.

The image shows a software interface with a sidebar on the left and a main content area on the right. The sidebar contains several sections: 'Current State' with a link for 'PI Review'; 'Award Change Request' with links for 'Edit Change Request' and 'Print Change Request'; 'Manage Data' with a link for 'View Disclosure Information'; and 'Activities' with links for 'Approve ACR' (highlighted with a red box), 'Post A Comment', and 'Request Changes'. The main content area displays a modal dialog titled 'Approve ACR'. Inside the dialog, the title is 'Action Request ( AWD017084-ACR008)'. Below the title, there is instructional text: 'Use this activity to indicate your approval of this Award Change Request. Once all required Pls have approved this record, it will route for additional approvals, if required, prior to reaching ORSP for processing.' followed by 'Enter any approval comments below (optional). Click OK to complete the activity and log your approval of the ACR. Click CANCEL to cancel this activity and close this window.' Below this text is a large, empty rectangular box for comments. At the bottom right of the dialog are two buttons: 'OK' and 'Cancel'.

**Current State**  
PI Review

**Award Change Request**  
Edit Change Request  
Print Change Request

**Manage Data**  
View Disclosure Information

**Activities**  
Approve ACR  
Post A Comment  
Request Changes

**Approve ACR**

**Action Request ( AWD017084-ACR008)**

Use this activity to indicate your approval of this Award Change Request. Once all required Pls have approved this record, it will route for additional approvals, if required, prior to reaching ORSP for processing.

Enter any approval comments below (optional).  
Click OK to complete the activity and log your approval of the ACR.  
Click CANCEL to cancel this activity and close this window.

**Comments:**

OK Cancel



# Sign ACR

- New U-M Investigators to answer COI and International Engagement Questions
- Investigators must complete their annual M-Inform Disclosure prior to completing this activity

## Activities

- Edit Staff Notes
- Manage Documents
- Post A Comment
- Project Team Cancel ACR
- Sign ACR**

### Sign ACR

Action Request ( AWD002428-ACR004)

**OUTSIDE ACTIVITIES, RELATIONSHIPS, AND INTERESTS RELATED TO THIS PROJECT**

1. Do you or your family members have an outside activity, relationship, or interest with a non-U-M entity, where the non-U-M entity is:

- Sponsoring this project;
- Providing or supplying a product (e.g., an app, device, drug, compound, software, survey, evaluation) used in this project either for free or at a cost (e.g., purchased);
- Holding an option or license to intellectual property used in this project (e.g., a device, compound, drug, software, survey, evaluation, code, data, schematics, algorithms) that you or your family member developed;
- Performing work on this project (e.g., subcontract, service agreement, unfunded agreement)?; or
- May have a financial stake in the outcome of this research?

☐ Yes ☐ No [Clear](#)

**INTERNATIONAL ENGAGEMENTS**

The full and transparent disclosure of your international engagements is critical, especially as it relates to: (i) participation in a foreign government talent recruitment program, (ii) holding an appointment or affiliation with a foreign entity/institution, and (iii) receiving resources from a foreign entity that support or are related to any of your research endeavors.

2. Please answer each of the following questions:

\* a. Do you participate in a foreign/international talent recruitment program?

☐ Yes ☐ No [Clear](#)

\* b. Do you have an appointment, affiliation, or other relationship outside the U-M with a foreign entity/institution?

☐ Yes ☐ No [Clear](#)

\* c. Has a foreign entity provided to you any monetary resources that support or are related to your research endeavors (with the exception of grants, contracts, or gifts awarded/given to U-M)?

☐ Yes ☐ No [Clear](#)

\* d. Has a foreign entity provided to you any non-monetary resources (e.g., equipment, materials, personnel) that support or are related to your research endeavors?

☐ Yes ☐ No [Clear](#)

**ATTESTATION**

By selecting Sign ACR and clicking OK, the undersigned, to the best of their knowledge and belief:

- Certifies that all statements and information submitted to the sponsor (including all Current and Pending / Other Support) are true, complete, and accurate.
- Understands that any false, fictitious, or fraudulent statement or claims may subject him/her to criminal, civil, or administrative penalties.
- Certifies that any funded activities that may result from this request shall not overlap with activities funded by another sponsor unless expressly permitted.
- Certifies the proposed work is consistent with U-M unit objectives.
- Certifies that no Federal appropriated funds have been or will be paid to influence or attempt to influence the granting of this award.
- Accepts the obligations and commitments described in the proposal and in any resulting award, including

# ACR Workflow

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**Project Team:** Draft state or Changes Requested states, the PI Review and Awaiting Investigator Signature

**Unit Review:** depending on the Change type(s) one or more departments may need to approve

**Compliance Review:** includes an Other Support Review if ACR requires it

**ORSP Review:** includes the Initial ORSP Review state and ORSP Review states

**Sponsor Review (not pictured):** Any change requests that require sponsor approval or review

# PI & Project Team Inbox

- Shared inbox with PI, Post Award Contacts and Person who created ACR
- Modeled after PAF inbox, with similar listers

PAFs	Awards	ACRs	SUBKs	UFAs	In Progress	Submitted to Sponsor	More...	
ACRs with Required Action								
Filter by <span>?</span> ID <span>▼</span> <input type="text" value="Enter text to search for"/> <span>Q</span> <span>+ Add Filter</span> <span>✕ Clear All</span>								
ID	Name	▼ Date Modified	State	Award Title	Change Type	PI	Sponsor	Sponsor's Due Date Project Team Description
ACR00002342	ORSP Action Request	10/17/2021 4:45 PM	Changes Requested	Training in Functional Magnetic Resonance Imaging		Jane PI	Health and Human Services, Department of National Institutes of Health	Frank Franklin

ACRs Not Yet Approved by PI

ACRs Not Yet Signed by An Investigator

ACRs In Progress

# Reviewers

- New ACRs inbox with listers
- Activities:  
Unit Approve  
Request Changes

PAFsACRSUBKsUFAsAgreement AcceptanceUpcomingApprovedSubmitted to SponsorMore...

ACRs Ready for Review and Approval

Filter by ? ID Enter text to search for + Add Filter ✕ Clear All

ID	Name	Date Modified	State	Award Title	PI	Dept	Sponsor	Sponsor's Due Date	Award Change Request Types	Project Team Description of Changes
AWD005162-ACR003	Action Request	10/8/2021 11:24 AM	Unit Review	Advancing Child Health Through Cellular and Molecular Biology-2017 renewal	Donna PI	MM Department of Pediatrics	Health and Human Services, Department of National Institutes of Health		UM PI/KP	

1 items

page 1 of 1

10 / page

ACRs with Changes Requested

Filter by ? ID Enter text to search for + Add Filter ✕ Clear All

No data to display.

Approved ACRs

Upcoming ACRs

# Manage Department

- New option to indicate who should receive ACR notifications for unit when it is ready for unit approval
- Unit Liaisons to ensure the right people are listed on **Manage Department**:
  - Unit Approver(s) set, and
  - ACR Notifications

**Manage Unit**

MM Medical School (230000)

When a PAF routes for approval:

Approval hierarchy: M

If this unit is listed as the primary unit and approval:

**Unit Contacts**

Unit Liaison(s):

Unit Liaison

Heather Offhaus

Jane Sierra

Contact for Questions:

**Email Notifications**

PAF Notifications:

Person	Employer	Title
msgnants@umich.edu	Regents of the University of Michigan	<input type="checkbox"/>

**Award Notifications:**

Person	Employer	Title
There are no items to display		

**Award Change Request Notifications:**

Person	Employer	Title
msgnants@umich.edu	Regents of the University of Michigan	<input type="checkbox"/>

Person	Employer	Title
Dianna Banka	MM Grant Services & Analysis	Grant Reviewer - Senior <input type="checkbox"/>
Robin Goff	MM Grant Services & Analysis	Contract & Grant Specialist <input type="checkbox"/>
Jane Sierra	MM Grant Services & Analysis	Associate Director - Pre Award Res Admin <input type="checkbox"/>

**Unit Approvers:**

Person	Employer	Title
Dianna Banka	MM Grant Services & Analysis	Grant Reviewer - Senior
Beth Brant	MM Grant Services & Analysis	Associate Director - Post Award Res Admin
LaFerna Burgdorf	MM Grant Services & Analysis	Grant Reviewer Assoc

# Preparing for the Change

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- The release is scheduled for the weekend of **November 13-14<sup>th</sup>**.
- The implementation will occur during the ITS maintenance window.  
starting **Saturday night at 11:00pm through Sunday morning at 7:00am.**
  - The eRPM system will be unavailable during this time.

# Data Conversions

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- ACRs with PDF forms that have been routed before close of business on Friday, Nov. 12, will continue to be processed as is.
- ACRs in the state of Draft (i.e., not been routed) will be cancelled.
- ACRs in the state of “Changes Requested” for more than 6 months will be cancelled.

# Resources

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- Look for [Award Management Reference Materials](#) and job aids to be updated after the release (November 15)
- ORSP's information on [Post Award Change Request Form](#) (PACR)
- [Approval Matrix](#) (November 15)
- RAPid: [Award Change Request Enhancements coming in November](#)
- Webinar - eRPM System Demo via Zoom (November 3, 1:00-2:00pm)  
Research administrators can attend to preview the system and ask questions. Look for a RAPid to register.



# ITS eRPM Update

- NIH Forms-G

# NIH's Forms-G

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- For submission deadlines on and after January 25, 2022.
- The new forms are primarily for supporting the Federal Government's change from the DUNS number to the [UEI number](#).
- Forms will not be available in eResearch until early to mid January.
  - Receiving from vendor on December 31, 2021.
  - Will communicate with a RAPid on how to proceed with creating PAFs that include FOAs with new Forms-G.



# Sponsored Programs Update

October 28, 2021

RAN Meeting

Debbie Talley, Sponsored Programs Director

# Audits



- UG audit update
  - FY20 completed
  - FY21 ongoing
- Baseline equipment inventory update

# Sub P/G Requests

- An e-version of the Sub-P/G form is coming to FINPROD\*!
- Stay tuned for a forthcoming RAPid.
- Improvements:
  - ✓ Save time preparing requests
  - ✓ Track progress in workflow
  - ✓ New and optional fields for **TITLE, PROGRAM, and EQUIPMENT FABRICATION**
  - ✓ Accompanying instructions

\*FINPROD is the M-Pathways Financials and Physical Resource System, accessible through Wolverine Access

# Current Sub P/G Form

## REQUEST FOR SPONSORED SUB PROJECT/GRANT(s)

Parent Project/Grant:

Project Director (PD):

PD Uniqname:

Parent DeptID:

SAPOC:

SAPOC Uniqname:

Requestor to complete for sub P/Gs to be opened:

Sub PD:

Sub PD Uniqname:

Sub SAPOC:

Sub SAPOC Uniqname:

Sub DeptID:

C/S ShortCode (Y/N)?:

C/S ShortCode Fund:

Sponsored Programs to complete:

P/G:

ShortCode:

C/S ShortCode:

# Future Electronic Sub P/G Form

Similar fields as before  
with new, optional fields  
for:

**Title**  
**Program**  
and  
**Equipment Fabrication**

The screenshot displays a web form for submitting a request for a sponsored sub-project or grant. At the top, there is a large text input field for the subject, currently containing "Request for Sponsored Sub-Project/Grant(s)". Below this are fields for priority (a dropdown menu), due date (a calendar icon), and parent P/G (a searchable text field). A status field is set to "Initial", and there is an "Entered By" field. Three buttons are present: "Expand", "Collapse", and "Goto Bottom of Page". A downward arrow icon indicates that the form can be expanded. The main content area is divided into two sections. The left section, titled "Requestor to complete for sub P/Gs to be opened:", contains fields for \*Sub PD, \*Sub PD Uniqname, \*Sub SAPOC, \*Sub SAPOC Uniqname, \*Sub DeptID, Title, Program, C/S ShortCode (Y/N) (a checkbox), and C/S ShortCode Fund. The right section, titled "Sponsored Programs to complete:", contains fields for P/G, ShortCode, and C/S ShortCode. At the bottom, there is a checkbox for "Equipment Fabrication (see instructions)".

\*Subject

Priority  Due Date  Parent P/G

Status  Entered By

▼

**Requestor to complete for sub P/Gs to be opened:**

\*Sub PD

\*Sub PD Uniqname

\*Sub SAPOC

\*Sub SAPOC Uniqname

\*Sub DeptID

**Title**

**Program**

☐ C/S ShortCode (Y/N)

C/S ShortCode Fund

☐ Equipment Fabrication (see instructions)

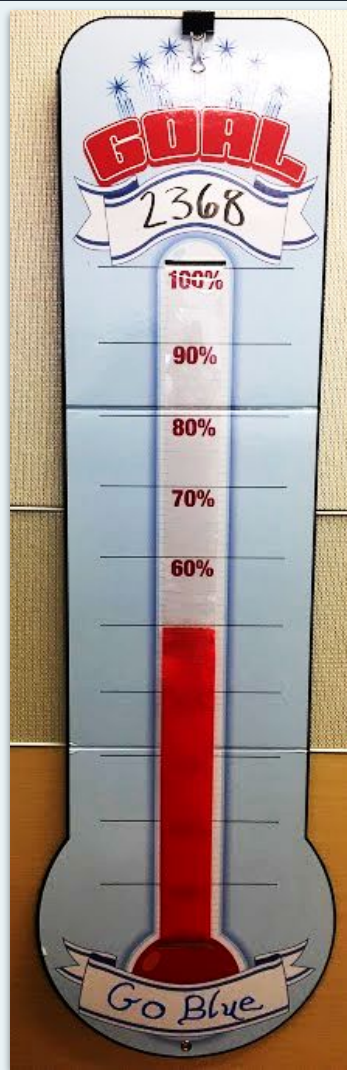
**Sponsored Programs to complete:**

P/G

ShortCode

C/S ShortCode

# Financial Status Reports



**2,368 reports due  
by December 31**

**We need your help.**

Review and return reports as  
soon as possible.

Keep track of your reports  
coming due.

**Nearly 1,200 to go**



# BusinessObjects Query to Track Upcoming Report Due Dates



Within **User-Shared > Sponsored Programs**

You will find  
**“Upcoming FSRs” by DeptID”**

	PG Info, Conversion, and Chartfields
	PO detail by PO
	Revenue Account
	Salary & FB by Emplid
	Sponsored Programs Project/Grant SAPOC change request
	Sponsored Spend Program Fee v4
	SubK by P/G or Award ID
	UG Expense Detail by Parent PG
	UG Expense Detail by PG
	<b>Upcoming FSRs by DeptID</b>
	User-Shared - SP - UG Expense Detail by Parent PG
	Voucher Detail by PG
	Voucher Detail by PG & Account with PO#
	Voucher Detail by PO#

# Sponsored Programs' Future of Work

3 options for all staff

- Remote
- On-site
- Hybrid





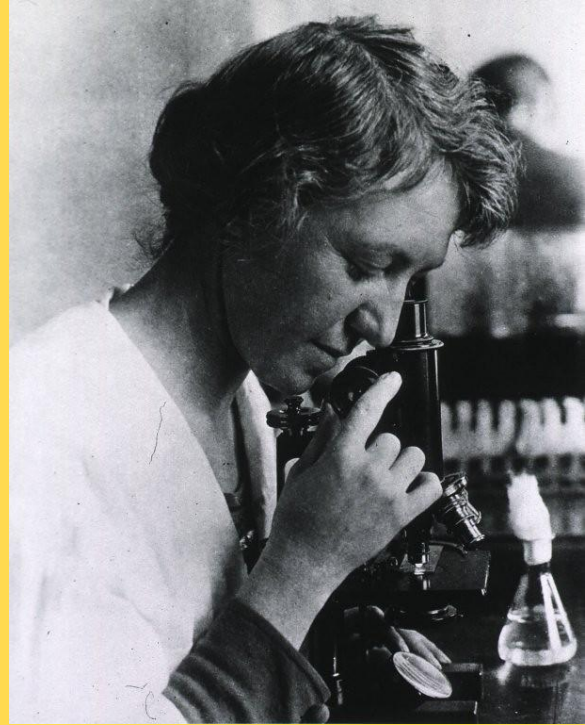
# ORSP Update

October 28, 2021

RAN Meeting

Andrea Anderson / Associate Director, Office of Research  
and Sponsored Projects

# Agency Updates



**Ida Albertina Bengtson:** The first woman hired to work in the United States Public Health Service's Hygienic Laboratory, at the National Institutes of Health.

# Agency Update Highlights

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- FAR 52.223-99
  - Vaccine mandated for individuals working on federal contracts, limited exceptions
  - Also requires vaccination of employees they may come in contact with in the normal course of performing their work
  - COGR Info Page:  
<https://www.cogr.edu/eo-14042-ensuring-adequate-covid-safety-protocols-federal-contractors-osh-emergency-temporary>
- NRSA - Childcare Costs now allowable.
- NIH FORMS-G coming for due dates on/after Jan 25, 2022

# Agency Update Highlights

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- Login.gov & U-M Federated Login
- NSF PAPPG Update became effective Oct. 4
  - NSF webinars available
  - Adds 2 new proposal types: Planning and Career-Life Balance Supplemental
  - Updates Biosketch and Current & Pending Support Formats
  - Automates removal of blank pages (note: numbering will not be corrected)

# Other Support Changes - Jan 25, 2022

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- Applies at JIT and RPPR.
- Outside activities (e.g. consulting, visiting professorships) must be reported as Other Support if senior/key person is conducting research as part of the outside activity.
- Use new Other Support format ([templates available](#))

# Other Support Changes Effective Jan. 25, 2022

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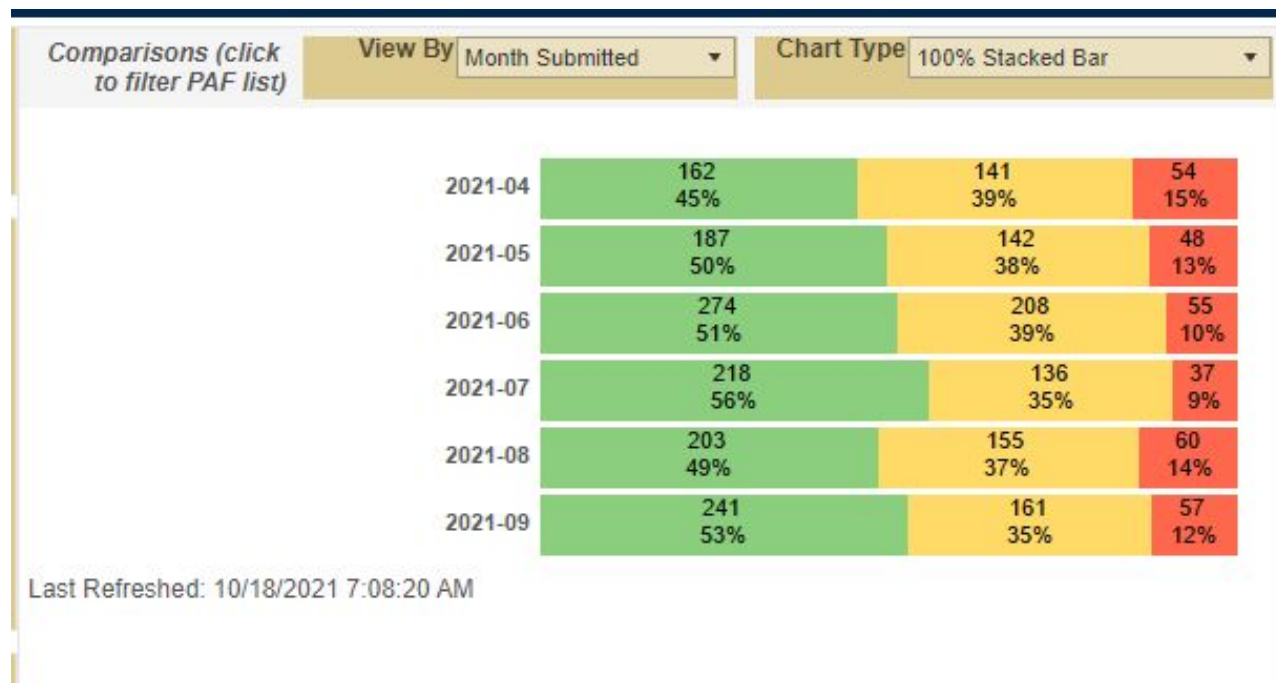
- “Supporting documentation” requirement
  - Copies of any agreement for an investigator’s work with with a foreign entity must be submitted if it is a source of current Other Support (i.e., not applicable to Completed Support).
  - Translated copy must be provided if not in English
  - Machine translations acceptable (e.g. Google Translate)



# On the Home Front



# At Risk Proposals



# Other Updates and Reminders

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- Deliverables - Federal Awards
  - Final Technical
  - Final Hardware/Software
  - Ending on or after Jan. 1, 2022
- ORSP Staffing levels
- Communicating with ORSP



# Closing Remarks

October 28, 2021  
RAN Meeting

# Quick Poll –

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This poll is anonymous. Please select one response for each question.

- Please rate your excitement level about the new ACR, on a scale from 1-5  
- 1 is not at all, 3 is meh, and 5 is Wowza!
- Please tell us whether you found today's meeting content relevant and useful to your role as an RA.
- If we offered virtual networking opportunities, do you think you would attend?

# Navigate & Professional Development

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**Navigate** - Explore the website <https://orsp.umich.edu/training-workshops>

**NCURA** - NCURA Region IV virtual event on effort reporting 12/15/2021. Region IV Spring Meeting in person 5/8-11/2022, in Minneapolis. FRA/PRA in person in NOLA 3/14-18/2022. 64th Annual Meeting in DC 8/7-10/2022. Volunteer opportunities abound. See the NCURA's next DEI webinar event on the topic of Allyship 11/9/2021. More to come in the RAP/RAPid and on the website <https://www.ncura.edu/>

**NORDP** - The 14th Annual NORDP Conference will be in Bellevue, Washington, April 24-27, 2022. For more information, see <https://www.nordp.org/nordp-2022>

**SRAI** - Michigan SRA "Chapter Chat" Positive Work Life Balance: What COVID-19 Has Taught Us.. So Far with Melissa Karby & Nicolas Prieur 11/8/2021. Annual SRAI meeting in New Orleans, October concluded yesterday. Visit <https://www.srainternational.org/home>

# Thank You for Attending RAN

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**Thank you** to our Emcees, presenters, RAAC Communications Subcommittee, and most of all to you for joining us today.

**Keep the community strong** on the Research Administrators' Forum on Slack.

**Have ideas bubbling?** Send feedback to [ran-plans@umich.edu](mailto:ran-plans@umich.edu)

**RAN 2022!** We are already planning the first RAN of 2022 for February. Details will be forthcoming.

**2021 OVPR Staff Recognition Awards** will begin in a few moments. Stay with us and join us in celebrating our colleagues.