Welcome to RAN!

October 28, 2021
Research Administrators’ Network (RAN) Meeting
Welcome!

RAAC Communications Subcommittee

- Jodi Caviani (Social Work)
- Constance Colthorp (ORSP/Spon Progs)
- Cindy Dames (ORSP)
- Lori Deromedi (UMOR)
- Kathy Devereux (UMOR)
- Chris DeVries (ORSP/Spon Progs)
- Dan Green (LSA)
- Melissa Li (Med School)
- Cathy Liebowitz (ISR)
- Amy Lingle (Engineering)
- Daniela Marchelletta (ORSP)
- Sarena Nuttall (Med School)
- Becky O’Brien (UMSI)
- Thomas Paluchniak (ORSP)
- Sally Sivrais (Med School)
- Ashley Tyler (Spon Progs/OCA)
Meeting Notes & Details

- This event is being recorded.
- Participants’ video and microphone are automatically muted. Chat is disabled.
- Live captioning is turned on (you can disable this using your settings).
- You can submit questions via the Q&A function.
- We acknowledge that the University of Michigan is located on the territory of the Anishinaabe people.
Our Agenda

What we have planned for you today

- **Presentations:**
  - Michigan Research Computing Package resources
  - RA Forum on Slack
  - Award Change Request (ACR) process

- **Updates:**
  - ORSP, Sponsored Programs, ITS

- Transition to **OVPR Staff Recognition Awards** at 3:30 p.m.

“Science is not finished until it is communicated.” ~ Mark Walport
Community Kudos

2021 OVPR Staff Recognition Awards

- Exceptional Service Award - April Pepperdine
- Research Administrator Recognition Award - Becky O’Brien
- Research Technical Staff Recognition Awards - David Paris and Caleb Smith

NCURA 2021 Distinguished Educator Designation - Heather Offhaus

NCURA Region IV 2021 Meritorious Contributions Award - Sue Kelch & Danielle Smith for the aiM Higher CRA Study Group
Our Emcees

Research Administration Advisory Council Subcommittee Chairs

Jennifer Huntington (Metrics)
Melissa Karby (Process)
Patrick Lagua (Training)

Combined, the chairs of all 4 subcommittees represent almost 75 years of Research Administration experience
Jennifer has nearly 15 years at U-M, 10 of which have been in Research Administration. She currently oversees the sponsored research portfolio for the Business School.

She became RAAC metrics subcommittee chair in Fall 2020, and is a member of the RAAC DEI workgroup.

Jennifer’s cats, Buttercup and Roo, like it best when they can keep a close eye on her work.
Melissa Karby, CRA, RAAC Process

Melissa has 20 years experience in research administration with U-M.

She is currently with the Office of Vice President for Research providing cradle to grave research administration support to OVPR units. If it’s related to a grant, her team will help with it. She is a past-president of the Michigan SRAI chapter.

Melissa is currently using RA skills to manage a full kitchen remodel. She is an avid backyard birder. Her cat, Loreley, both enjoys and despises this hobby.
Patrick Lagua, CRA, RAAC Training

Patrick began his research administration journey in 2009, with appointments in ORSP, Social Work, and Mechanical Engineering before joining the School of Dentistry 7 years ago. He oversees the Dental School's research portfolio and other research centric cores and operations.

Patrick is a lifelong comic book enthusiast and enjoys spoiling his two cat-children Annabelle and Ceasar, who clearly enjoy the spoiling.

He also hopes to soon re-engage his two other passions: traveling and live music.
Guest Emcee

October 28, 2021
RAN Meeting
Patrick Lagua / Director of Research Administration, School of Dentistry
Chair, RAAC Training Subcommittee
RAAC Training Subcommittee

- The RAAC Training Subcommittee conducts needs analyses to identify training gaps, recommend new training, and participate in the development of new training using a variety of training delivery modes.
- Some of our flagship programs include the Navigate Fundamentals course and webinars.
RAAC Training Subcommittee Membership

- Kate Althouse (Public Health)
- Kellie Buss (ORSP)
- Amy Brooks (Engineering)
- Betsy Brouhard (Medical)
- Kate Chie (ORSP)
- Lori Deromedi (OVPR)
- Raquel de Paula Silvius (Spon Prog)
- Chris DeVries (RAAC)

- Lyn Fyfe (ORSP)
- Jeanne Haney (Spon Prog)
- Sue Kelch (Medical)
- Patrick Lagua (Dentistry) - chair
- Jessica Mirelez (Medical)
- Susan Powell (Engineering)
- Nick Prieur (ISR)
- Jeanine Tsang (LSA)
- Pat Turnbull (U-M Dearborn)
RAAC Training Accomplishments

- Comprehensive suite of training opportunities through the Navigate program.
- Created the Research Administration Mentoring Program (RAMP) and have conducted a review of the program to identify improvements and enhancements.
- Quickly pivoted to offer virtual training options during the COVID-19 pandemic.
U-M Research Computing Package

October 28, 2021
RAN Meeting
Brock Palen / Director, ITS Advanced Research Computing
The UMRCP is simple, dependable access to several ITS-provided high-performance computing clusters and data storage resources.
What do you get with the UMRCP?

No-cost allocations:
High-performance computing

- 80,000 CPU hours of high-performance computing for sensitive (HIPAA) and non-sensitive data
What else do you get with the UMRCP?

No-cost allocations:
Storage
- 10 TB of high-performance storage on Turbo Research Storage
- 100 TB of archive storage on Data Den Research Archive
Most researchers will not have to pay for these services.
Example: 11TB of Turbo storage

- Past: $2,467.08 for 11TB @ $224.28TB/yr
- Today: $134.57 for 1TB @ $134.57TB/yr

Cost to researcher:
- Past: 11TB annual allocation at no cost to researcher
## Fantastic Savings

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<thead>
<tr>
<th>HPC</th>
<th>Past</th>
<th>Today</th>
<th>Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Open science standard</td>
<td>$223.08</td>
<td>$133.85</td>
<td>40%</td>
</tr>
<tr>
<td>(Great Lakes)</td>
<td>CPU/yr</td>
<td>CPU/yr</td>
<td>change</td>
</tr>
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</table>

<table>
<thead>
<tr>
<th>Research Storage</th>
<th>Past</th>
<th>Today</th>
<th>Change</th>
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</thead>
<tbody>
<tr>
<td>High speed storage</td>
<td>$224.28</td>
<td>$134.57</td>
<td>40%</td>
</tr>
<tr>
<td>replicated</td>
<td>TB/yr</td>
<td>TB/yr</td>
<td>change</td>
</tr>
<tr>
<td>(Turbo)</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>HPC</th>
<th>Past</th>
<th>Today</th>
<th>Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Protected data standard</td>
<td>$242.92</td>
<td>$145.75</td>
<td>40%</td>
</tr>
<tr>
<td>(Armis2)</td>
<td>CPU/yr</td>
<td>CPU/yr</td>
<td>change</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Research Storage</th>
<th>Past</th>
<th>Today</th>
<th>Change</th>
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</thead>
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<tr>
<td>Near-line storage</td>
<td>$77.99</td>
<td>$46.79</td>
<td>40%</td>
</tr>
<tr>
<td>replicated</td>
<td>TB/yr</td>
<td>TB/yr</td>
<td>change</td>
</tr>
<tr>
<td>(Locker)</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

## Research Storage

- High speed storage replicated (Turbo)
- Near-line storage replicated (Locker)
What does this mean for you?

Budget planning has been simplified.

Barriers to ITS ARC services have been removed.
Encourage your faculty and PhD students to sign up via our website, arc.umich.edu/UMRCP.
Who is eligible?

All campuses (Ann Arbor, Dearborn, Flint, and Michigan Medicine)
Eligibility: Faculty and Staff

- All professors and lectures with an active appointment
- Emeritus faculty
- Guest faculty who are visiting for one to two years
- Principal investigators (e.g., research scientists) on funded research activities
- PostDocs who have their own research grant
Eligibility: PhD Students

- PhD students may qualify for their own UMRCP resources depending on who is overseeing their research and their advisor relationship.
- Students should consult with their PhD program administrator to determine their eligibility. ITS will confirm this status when a UMRCP request is submitted.
Who Is Not Eligible?

- Undergraduate and Masters students do not currently qualify for the UMRCP.
- They can be added as users or administrators of another person’s UMRCP.
- Students can also access other ITS programs such as Great Lakes for Course Accounts, and Student Teams.
We’re here to help.
How we can help

- We can meet with you to go over the specifics for your unit.
- We can answer your questions asynchronously via email.
- Reach us:
  - Send an email to arc-support@umich.edu
More ways to get help: Faculty/PhD

- **Get hands-on help**: Virtual, drop-in office hours called CoderSpaces are available for customers to get help with the UMRCP, or any other compute or storage questions on Tuesdays, Wednesdays, and Thursdays. Anyone at any level is welcome to join.

- **Take a course about ARC services**: ARC offers a number of training sessions that are geared for researchers.
arc.umich.edu/UMRCP
arc-support@umich.edu
U-M Research Computing Package
Provided by ITS
arc.umich.edu/UMRCP
Guest Emcee

October 28, 2021
RAN Meeting
Jennifer Huntington / Research Program Manager, Stephen M. Ross School of Business
Chair, RAAC Metrics Subcommittee
- Metalsmithing focused in silver and stone setting
- Leading into the holiday season - matching pajamas!
RAAC Metrics Subcommittee

The RAAC Metrics subcommittee aspires to assist those interested in research administration data by enabling them to acquire the information desired to meet their strategic and operational data needs.
RAAC Metrics Subcommittee Membership

- Chris Allan (ISR)
- Steve Beach (LSA)
- John Cristiano (U-M Dearborn)
- Chris DeVries (RAAC)
- Laura Dickey (ORSP)
- Stephanie Hensel (Education)
- Jennifer Huntington (Ross) - chair
- Adam Mall (Spon Prog)
- Mike Randolph (ITS)
- Kristen Rea (LSA)
- Rachel Ristau (Engineering)
- Susan Sica (Medical)
- Amy Webb (ORSP)
- Beth Wenner (ORSP)
- Rick Wintergerst (Engineering)
RAAC Metrics Accomplishments

- Research Administration Catalog – M-Reports Report Library
- RAAC Metrics Tableau Visualizations
  - Note: Additional access may be required to view the Tableau visualizations.
- New and Updated Business Objects Reports
  - Current / Pending Support Worksheet
    - Note: Additional access may be required to run the queries that supply data to the sheet.
RA Forum Moves to Slack

October 28, 2021
RAN Meeting
Constance Colthorp / (she/her/hers)
Communications Manager, ORSP and Sponsored Programs
Becky O’Brien / (she/her/hers)
Director of Research Administration, School of Information
Communication Subcommittee Members

- Jodi Caviani (Social Work)
- Constance Colthorp (ORSP/Spon Progs)
- Cindy Dames (ORSP)
- Lori Deromedi (UMOR)
- Kathy Devereux (UMOR)
- Chris DeVries (ORSP/Spon Progs)
- Dan Green (LSA)
- Melissa Li (Med School)
- Cathy Liebowitz (ISR)
- Amy Lingle (Engineering)
- Daniela Marchelletta (ORSP)
- Sarena Nuttall (Med School)
- Becky O’Brien (UMSI)
- Thomas Paluchniak (ORSP)
- Sally Sivrais (Med School)
- Ashley Tyler (Spon Progs/OCA)
Communication Subcommittee Charge

- Identifies/assesses communication tools for U-M research administration
- Develops improved systems to support robust, consistent and effective communications for the RA community
- Recommends best practices by topic, purpose, and/or method
- Facilitates and fosters communications to and among research administrators through RAN and other means
Journey Thus Far

Facebook Workplace

- September 2020 - Launched RA Forum
- February 2021 - Shared at RAN
- August 2021 - Facebook Workplace ended its program for free higher ed use.

Slack

- Quickly Pivoted to Slack
- Launched September 2021
What Is the RA Forum on Slack?
Other U-M Communities Made the Move

“Working at U-M” is now “umichWORKS”

Includes Channels for:

- MHealthy exercise classes (# well-being-and-benefits)
- Buy-Sell-Trade space (# buy-sell-trade)
- Diversity, Equity, and Inclusion (# diversity-equity-inclusion)
Slack Workspace vs. Channels

U-M Slack

Workspace: umichWORKS

Channel: # buy-sell-trade
Channel: # chit-chat
Channel: # diversity-equity-inclusion
Channel: # events
Channel: # kudos-recognition

Workspace: RA Forum

Channel: # general
Channel: # random
How to post in the RA Forum - Demo

um-orsp-ra-forum.slack.com
Post examples

Cathy Liebowitz  2:01 PM
Upcoming NIH Virtual Seminar on Program Funding and Grants Administration  https://nexus.od.nih.gov/all/2021/10/13/get-your-questions-answered-at-the-nih-virtual-seminar-on-program-funding-grants-administration/ (edited)

nexus.od.nih.gov
Get Your Questions Answered at the NIH Virtual Seminar on Program Funding & Grants Administration
Grants managers, policy officials, review officers, and other NIH grants experts are preparing their booths for the 2021 NIH Virtual Seminar on Program Funding & Grants Administration. When you register for this free event, not only will you have access to over 50 scheduled sessions about applying f

Constance Colthorp  4:21 PM
Hello! See this latest Job Posting for a Research Administrator Intermediate in Gastroenterology at Michigan Medicine.
https://careers.umich.edu/job_detail/205987/research_administrator_intermediate

▶ See video clips in action  ×
How to post on the RA Forum - New Post

Select a Channel

Write a post

Add links, photos, or other relevant details

Click return button or “Send Now” to post

Tip: to insert a line break, click “shift+↵” instead of just “↵”

(Demo: um-orsp-ra-forum.slack.com)
How to post on the RA Forum - Reply

From Post, select “Reply in thread”

Write something

Add links, photos, or other relevant details

Click “Send Now”
Who is on the RA Forum on Slack?

If you were on the RA Forum on Facebook Workplace, we’ve already moved you to the RA Forum on Slack.

Intended for broad U-M RA community and those interested in the field.

Anyone at U-M interested in research administration can join!

For informal sharing not official U-M answers (i.e., ORSP & Sponsored Programs staff are not on the RA Forum and won’t answer business questions here.)
How to access the RA Forum on Slack

Already have a U-M Slack account?

Find RA Forum 3 Ways:

1. ORSP Website (information/gateway): orsp.umich.edu/forum
2. Direct URL to RA Workspace: um-orsp-ra-forum.slack.com

(You may be prompted for your Umich email address to login.)
Final Note on Access Points

Don’t have a Slack account yet? Check out ITS info on Slack @ U-M

1. Go to slack.umich.edu.
2. Click Sign in with U-M Weblogin and sign in with your uniqname and UMICH password (Level-1).
3. Click I Agree to accept the Slack Terms of Service.

Have other Slack accounts already?

1. You can easily toggle between your other Slack accounts and your U-M slack accounts.
2. To use U-M slack you must have a U-M affiliation.
Join Us!

Questions? Reach out to us at ra-forum-help@umich.edu
Guest Emcee

October 28, 2021
RAN Meeting
Melissa Karby, CRA / Associate Director for Research Administration, OVPR
Chair, RAAC Process Subcommittee
“Every tomorrow is a vision of hope”
William O’Neill

- 20 years of experience at UM
- Started career as Patient Care Associate
- Fell into RA after a failed position
- Sprechen Sie Deutsch? Not really but my German Teacher husband does!
RAAC Process Subcommittee

The RAAC Process Subcommittee seeks to identify and promote changes to research administration processes to benefit the research administration community, including pre- and post-award, and related compliance.
RAAC Process Subcommittee Membership

- Karen Alameddine (ORSP)
- Andrea Anderson (ORSP)
- Beth Brant (Medical)
- Kerri Cross (ISR)
- Chris DeVries (RAAC)
- Teresa Herrick (SEAS)
- Melissa Karby (OVPR) - chair
- Tony Neilsen (ORSP)
- Heather Offhaus (Medical)
- Carolyn Pappas (ITS)
- Amanda Simon (Spon Prog)
- Amber Smith (Engineering)
- Anne Thomson (LSA)
- Pat Turnbull (U-M Dearborn)
- Bryan VanSickle (Spon Prog)
- Rick Wintergerst (Engineering)
RAAC Process Accomplishments

- Roles and Responsibilities (RACI) documents
  - Phase VII will be completed soon
- Multiple reporting enhancements in M-Reports
  - Adding cents toggle, no link report format, consolidated summary of projects
- Electronic Concurrence Receipt Workflow
- Adding unit review checkbox in eReconciliation
- Award Change Request (aka PACR electronicficiation)
Post-Award Change Request (PACR) Update

RAAC Process - ACR Automation Team Co-Chairs:
Karen Alameddine, Managing Project Representative ORSP
Beth Brant, Associate Director Post-Award Research Administration Michigan Medicine
Carolyn Pappas / Business Systems Supervisor - eRPM
The purpose of the Post-Award Change Request (PACR) Form is to submit requests for changes to active, funded projects.

The current PACR process is a hybrid of manual routing for review & signature within the unit and eRPM system submission of the request to ORSP for review.
Project Objectives

- Develop recommendations to facilitate fully electronic workflow for Post-Award Change Requests (PACRs) in eRPM
- Provide system functionality & design recommendations to guide ITS development
- Document and address policy & procedure issues
Phases I & II - ACR Automation

- Reviewed current PACR form, descriptions, and required documentation in detail
- Identified eRPM input fields for each change type and prioritized system functionality requirements
- Mapped electronic approval routing and system notification requirements
- Revised and updated ACR Change Types
- Partnered with ITS to finalize design of ACR SmartForm pages
- Identified and addressed policy & procedure issues
- Conducted focus group feedback sessions with unit and ORSP staff on system design & functionality
PACR / ACR Team Members

- Karen Alameddine (Co-Chair)
- Beth Brant (Co-Chair)
- Zach Cranson, CoE
- Kerri Cross, ISR
- Chris DeVries, ORSP
- Mary Eyler, Nursing
- Jacqui Hinchey, ISR
- Rhonda Jent, CoE
- Caitlin Jost, ORSP
- Jeff Kolodica, Michigan Medicine
- Patrick Lagua, Dentistry
- Michael McAllister, ORSP
- Amy Oliver, Michigan Medicine
- Carolyn Pappas, ITS
- Kendra Renner, LSA
- Mike Randolph, ITS
- Kate Strzempek, ORSP

- Many more people helped with testing and providing feedback when their unit or ORSP reps called upon them.
What is Changing?

- The term PACR will be replaced with Award Change Request (ACR)
- Existing PACR PDF form will be retired
- New eRPM functionality will replace existing form and automate required approvals
- PIs will approve ACRs in eRPM
- Investigators added to an existing Award will sign the ACR in eRPM
- Reviewers will approve in eRPM
Changes to ACR Types

- **New:** Indirect Cost Waiver (IDC) or Class Code Change
- **Expanded:** Retroactive Pre-Award Costs
- **Separated:** U-M PI/Key Person Change & Non-UM PI/Key Person Change
- **Changed:** Transfer to New Institution
  - **To:** Early Termination with Transfer to New Entity
- **Changed:** PACR - Other
  - **To:** Change Request Not Specified Above
- **Streamlined:** Other Action
Other Significant Changes

- ACR ID will have a new format: **AWD012345-ACR001** (changed from ACR00012345)
- The list of change types will include descriptions for when to use each option and customized help text will appear on each SmartForm page
- Implemented a sequential approval process for routing to the PI, Department, and School/College that is visible on the ACR record
- Incorporated specific fields for the required documentation on each change type SmartForm page
- Enhanced functionality for tracking status of multiple requests on one ACR
Request Action

- To Create an ACR, click the Request Action button on the Award workspace
  - Can be created by Administrative personnel listed on the Award, including Post-Award Contacts, and anyone who is a reviewer or an approver in eRPM
  - Note: Button renamed from Request Action/Modification
- Once the ACR is created, the record can only be edited by the person who created it, Post Award Contact(s), and/or the Admin Home chain of approvers.
Award Change Request Worksheet

- Introduction
  - Award Information
  - Select Request Type(s)

Creating New: Award Change Request

This activity is to request ORSP action on this award. Sponsor approval may be required.
Consult the terms and conditions and sponsor policies applicable to the award prior to completing this ACR.
ACRs must be submitted early enough to allow for approvals, administrative processing and to secure sponsor approval in advance of the requested change.

For assistance on which change type to select, see ORSP’s guide to Award Change Request Types.
For technical assistance on filling out the forms, see ITS’s step-by-step instructions.

AWARD INFORMATION
AWD Title: Therapeutic modulation of HEDGEHOG signaling in pancreatic cancer
Contact PI: Paula Professor
Administrative Home: MM Cell & Developmental Biology, 232000
Project Start Date: 4/12/2019
Project End Date: 3/1/2022
Prime Sponsor:
Prime Sponsor Award ID:
Direct Sponsor: American Cancer Society
Direct Sponsor Award ID: PF-19-095-01-DDC

Select Request Type (choose all that apply)*

<table>
<thead>
<tr>
<th>Type</th>
<th>Description</th>
<th>Category</th>
</tr>
</thead>
<tbody>
<tr>
<td>Award Reduction / De-obligation</td>
<td>To process a decrease in the amount of funds previously awarded on an active project (for a budget period and/or the total award).</td>
<td>Budget</td>
</tr>
<tr>
<td>Carry Forward of Funds</td>
<td>To request the carry forward of unspent funds from one budget period to another when carry forward is not automatic on the award.</td>
<td>Budget</td>
</tr>
<tr>
<td>Cost Sharing Reduction</td>
<td>To request a reduction in the committed cost share on the award.</td>
<td>Budget</td>
</tr>
<tr>
<td>Indirect Cost (IDC) Waiver or Class Code Change</td>
<td>To process an indirect cost rate waiver or class code change.</td>
<td>Budget</td>
</tr>
<tr>
<td>Mid-Project Advance Account</td>
<td>To request a new project/grant for the next budget period of an existing AWD when anticipated funding is delayed and carry forward is not automatic on the award.</td>
<td>Budget</td>
</tr>
<tr>
<td>Rebudgeting Requiring Sponsor Approval</td>
<td>To request reallocation of funds from one budget category to another.</td>
<td>Budget</td>
</tr>
</tbody>
</table>
ACR Worksheet (example)

- Common Help Format for each change type
- Option to indicate an uploaded document
Route for Approval

- All Action Requests created by someone other than the named Post-Award Contacts will have to be routed to this person(s) for review and approval.

- If the named Post-Award Contact creates the ACR, then it can be routed for approval.
ACR (Action Request) Workspace

- Project ID
- Parent Award
- Status map
- ACR Type
- Status table
- Recent Activity
- Workspace messages
- Routing & Approval Details
Routing & Approval Details

- Departments required to approve, approval status, and date

<table>
<thead>
<tr>
<th>Department</th>
<th>Department ID</th>
<th>Approved?</th>
<th>Date Approved</th>
<th>Approval Note</th>
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<tbody>
<tr>
<td>MM Psychiatry Department</td>
<td>200000</td>
<td>no</td>
<td></td>
<td>No Approval Required</td>
</tr>
<tr>
<td>MM Psychiatry</td>
<td>259999</td>
<td>yes</td>
<td>10/18/2021 5:12 PM</td>
<td>Approved</td>
</tr>
<tr>
<td>MM Anesthesiology Department</td>
<td>233000</td>
<td>no</td>
<td></td>
<td>Pending</td>
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</table>
Approve ACR

- PIs receive email notification of ACR needing approval
Approve ACR

- PIs to indicate approval of the change request to the Award.
- Replaces need for signature on PDF form.
Sign ACR

- New U-M Investigators to answer COI and International Engagement Questions
- Investigators must complete their annual M-Inform Disclosure prior to completing this activity
ACR Workflow

**Project Team:** Draft state or Changes Requested states, the PI Review and Awaiting Investigator Signature

**Unit Review:** depending on the Change type(s) one or more departments may need to approve

**Compliance Review:** includes an Other Support Review if ACR requires it

**ORSP Review:** includes the Initial ORSP Review state and ORSP Review states

**Sponsor Review (not pictured):** Any change requests that require sponsor approval or review
PI & Project Team Inbox

- Shared inbox with PI, Post Award Contacts and Person who created ACR

- Modeled after PAF inbox, with similar listers

ACRs Not Yet Approved by PI
ACRs Not Yet Signed by An Investigator
ACRs In Progress
Reviewers

- New ACRs inbox with listers
- Activities:
  - Unit Approve
  - Request Changes

Approved ACRs

Upcoming ACRs
Manage Department

- New option to indicate who should receive ACR notifications for unit when it is ready for unit approval

- Unit Liaisons to ensure the right people are listed on Manage Department:
  - Unit Approver(s) set, and
  - ACR Notifications
Preparing for the Change

- The release is scheduled for the weekend of **November 13-14\(^{th}\)**.
- The implementation will occur during the ITS maintenance window. Starting **Saturday night at 11:00pm through Sunday morning at 7:00am**.
  - The eRPM system will be unavailable during this time.
Data Conversions

- ACRs with PDF forms that have been routed before close of business on Friday, Nov. 12, will continue to be processed as is.
- ACRs in the state of Draft (i.e., not been routed) will be cancelled.
- ACRs in the state of “Changes Requested” for more than 6 months will be cancelled.
Resources

- Look for Award Management Reference Materials and job aids to be updated after the release (November 15)
- ORSP’s information on Post Award Change Request Form (PACR)
- Approval Matrix (November 15)
- RAPid: Award Change Request Enhancements coming in November
- Webinar - eRPM System Demo via Zoom (November 3, 1:00-2:00pm)
  Research administrators can attend to preview the system and ask questions. Look for a RAPid to register.
ITS eRPM Update

- NIH Forms-G
NIH’s Forms-G

- For submission deadlines on and after January 25, 2022.
- The new forms are primarily for supporting the Federal Government’s change from the DUNS number to the UEI number.
- Forms will not be available in eResearch until early to mid January.
  - Receiving from vendor on December 31, 2021.
  - Will communicate with a RAPid on how to proceed with creating PAFs that include FOAs with new Forms-G.
Sponsored Programs Update

October 28, 2021
RAN Meeting
Debbie Talley, Sponsored Programs Director
Audits

- UG audit update
  - FY20 completed
  - FY21 ongoing
- Baseline equipment inventory update
Sub P/G Requests

- An e-version of the Sub-P/G form is coming to FINPROD*
- Stay tuned for a forthcoming RAPid.
- Improvements:
  - Save time preparing requests
  - Track progress in workflow
  - New and optional fields for TITLE, PROGRAM, and EQUIPMENT FABRICATION
  - Accompanying instructions

*FINPROD is the M-Pathways Financials and Physical Resource System, accessible through Wolverine Access
REQUEST FOR SPONSORED SUB PROJECT/GRANT(s)

<table>
<thead>
<tr>
<th>Parent Project/Grant:</th>
<th>Parent DeptID:</th>
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<tr>
<th>Project Director (PD):</th>
<th>SAPOC:</th>
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<tr>
<td>PD Uniqname:</td>
<td>SAPOC Uniqname:</td>
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<tr>
<th>Requestor to complete for sub P/Gs to be opened:</th>
<th>Sponsored Programs to complete:</th>
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<tr>
<th>Sub PD Uniqname:</th>
<th>ShortCode:</th>
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<th>C/S ShortCode Fund:</th>
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Future Electronic Sub P/G Form

Similar fields as before with new, optional fields for:

Title
Program
and
Equipment Fabrication
Financial Status Reports

2,368 reports due by December 31

We need your help.

Review and return reports as soon as possible.

Keep track of your reports coming due.

Nearly 1,200 to go
BusinessObjects Query to Track Upcoming Report Due Dates

Within User-Shared > Sponsored Programs

You will find “Upcoming FSRs” by DeptID”
Sponsored Programs’ Future of Work

3 options for all staff

- Remote
- On-site
- Hybrid
Ida Albertina Bengtson: The first woman hired to work in the United States Public Health Service’s Hygienic Laboratory, at the National Institutes of Health.
Agency Update Highlights

- FAR 52.223-99
  - Vaccine mandated for individuals working on federal contracts, limited exceptions
  - Also requires vaccination of employees they may come in contact with in the normal course of performing their work
  - COGR Info Page:

- NRSA - Childcare Costs now allowable.

- NIH FORMS-G coming for due dates on/after Jan 25, 2022
Agency Update Highlights

- Login.gov & U-M Federated Login
- NSF PAPPG Update became effective Oct. 4
  - NSF webinars available
  - Adds 2 new proposal types: Planning and Career-Life Balance Supplemental
  - Updates Biosketch and Current & Pending Support Formats
  - Automates removal of blank pages (note: numbering will not be corrected)
Other Support Changes - Jan 25, 2022

- Applies at JIT and RPPR.
- Outside activities (e.g. consulting, visiting professorships) must be reported as Other Support if senior/key person is conducting research as part of the outside activity.
- Use new Other Support format (templates available)
Other Support Changes Effective Jan. 25, 2022

● “Supporting documentation” requirement
  ○ Copies of any agreement for an investigator’s work with a foreign entity must be submitted if it is a source of current Other Support (i.e., not applicable to Completed Support).
  ○ Translated copy must be provided if not in English
  ○ Machine translations acceptable (e.g. Google Translate)
At Risk Proposals
Other Updates and Reminders

● Deliverables - Federal Awards
  ○ Final Technical
  ○ Final Hardware/Software
  ○ Ending on or after Jan. 1, 2022

● ORSP Staffing levels

● Communicating with ORSP
Closing Remarks
October 28, 2021
RAN Meeting
Quick Poll –

This poll is anonymous. Please select one response for each question.

- Please rate your excitement level about the new ACR, on a scale from 1-5 - 1 is not at all, 3 is meh, and 5 is Wowza!
- Please tell us whether you found today’s meeting content relevant and useful to your role as an RA.
- If we offered virtual networking opportunities, do you think you would attend?
Navigate & Professional Development

**Navigate** - Explore the website [https://orsp.umich.edu/training-workshops](https://orsp.umich.edu/training-workshops)


**NORDP** - The 14th Annual NORDP Conference will be in Bellevue, Washington, April 24-27, 2022. For more information, see [https://www.nordp.org/nordp-2022](https://www.nordp.org/nordp-2022)

Thank You for Attending RAN

Thank you to our Emcees, presenters, RAAC Communications Subcommittee, and most of all to you for joining us today.

Keep the community strong on the Research Administrators’ Forum on Slack.

Have ideas bubbling? Send feedback to ran-plans@umich.edu

RAN 2022! We are already planning the first RAN of 2022 for February. Details will be forthcoming.

2021 OVPR Staff Recognition Awards will begin in a few moments. Stay with us and join us in celebrating our colleagues.