1. Where do I submit my updated Other Support?

   **Answer:** Please submit your updated Other Support to other-support-reporting@umich.edu.

2. When is my updated Other Support due?

   **Answer:** Please submit your updated Other Support by January 20, 2020.

3. Are there examples of Other Support documents that include everything that should be reported by PIs?

   **Answer:** Please see https://orsp.umich.edu/policies-procedures/other-support-reporting for an Other Support form template and examples.

4. What format should the document be in? (Excel, Word, PDF)

   **Answer:** Preferably Word, but any standard format will be accepted.

5. Do I need to retrospectively update all the sources of support I have received over the course of my NIH grant(s), even if the support is no longer available, OR do I need to only update my current Other Support?

   **Answer:** We are requesting that you review your Other Support for any needed updates, specifically looking back to July 2019. Your updated Other Support must include all resources in support of and/or related to all of your research endeavors since July 2019.

   Specifically, your updated Other Support must include any previously undisclosed resources that were received over the course of your current active NIH grants and over the course of any NIH grants that were active since July 2019. Examples:

   (i) Currently active grant: If your current NIH grant began in August 2017, your updated Other Support should include any resources received August 2017-present.

   (ii) July 2019 active grant: If you also had an NIH grant that began in June 2016 and ended in October 2019, your updated Other Support should also include any resources that were received June 2016 to October 2019.

   (iii) Pre-July 2019 grant: If you also had an NIH grant that began in April 2015 and ended in January 2019, that grant falls outside the scope of this request.

6. Do we have to submit Other Support individually by project? Or should we be submitting Other Support by faculty?

   **Answer:** One form per PI will suffice, as long as the NIH-funded projects to which the Other Support applies are identified.
7. For projects involving more than one unit on campus, should the lead unit be collecting the documents for all investigators and submitting them together? Or does each individual submit their own?

   **Answer:** Each individual submits his/her own Other Support.

8. Will these revised Other Support documents be submitted to NIH or only go into a UM repository?

   **Answer:** The revised Other Support documents will be used by U-M to disclose Other Support to NIH.

9. Do you anticipate the submission of Other Support documents this way to be a one-time process, or will this be a new, ongoing process?

   **Answer:** The comprehensive submission of Other Support documents to U-M will be a one-time process, but similar submissions will be required going forward for grant proposals and performance reports.

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**To whom this request for updated Other Support applies.**

10. Who needs to review their Other Support for any needed updates?

    **Answer:** All NIH-funded PIs and senior/key personnel.

11. Do I have to submit an updated Other Support if nothing is changing to my Other Support based on this policy?

    **Answer:** No.

12. Does this request apply to AHRQ-funded investigators or only NIH-funded PIs and senior/key personnel?

    **Answer:** This request only applies to NIH-funded PIs and senior/key personnel.

13. For pending proposals, do PIs need to submit updated Other Support if Just-In-Time materials have NOT yet been submitted?

    **Answer:** An updated Other Support form is not required for a proposal that is pending with NIH and for which Just-In-Time materials (including Other Support) have NOT yet been submitted. Note, any future submissions of Other Support (including future Just-In-Time materials that will be submitted for currently pending proposals) must meet the Other Support reporting requirements identified in the latest version of the NIH Grants Policy Statement effective October 1, 2019.

14. For pending proposals, do PIs need to submit updated Other Support if the Just-In-Time materials have already been submitted to NIH?

    **Answer:** If the Just-In-Time materials have already been submitted to NIH, a new Other Support form needs to be provided if there are updates from what was originally submitted to NIH.
15. Is this request specific to foreign Other Support or to all Other Support?

**Answer:** This request is for all Other Support, domestic and foreign.

16. Should U-M startup support be reported as Other Support?

**Answer:** No. U-M startup support does not need to be reported as Other Support.

17. Should U-M gifts be reported as Other Support?

**Answer:** No, U-M gifts are not included in Other Support.

18. The email requesting updated Other Support states, “This requirement applies regardless of the source of support, the official recipient of the source of support...” Elsewhere it states, “Other support does not include training awards, prizes, gifts or startup support from the U.S. based institution [e.g. internal U-M startup support, lab space or training funds do not require disclosure].” Which is correct?

**Answer:** The latter is correct. It is most accurate to state, “With the exception of U-M training awards, prizes, gifts, and U-M startup support, this requirement applies regardless of the source of support or the official recipient of the source of support.”

19. Do I need to report as Other Support grants or contracts where I may be Co-I but have no effort?

**Answer:** NIH has emphasized that reporting is required for all resources that support or are related to all of your research endeavors. Serving as Co-I on a grant or contract would be part of your research endeavors.

20. Should U-M funds used for covering the NIH salary cap be reported as Other Support?

**Answer:** No.

21. If a postdoc is supported by an institutional NIH T32 is that considered Other Support?

**Answer:** No. Training awards from NIH are excluded from the definition of Other Support.

22. Do Rackham fellowships for grad students or U-M training grants for graduate students count as Other Support?

**Answer:** Yes. Training awards from organizations other than NIH must be reported as Other Support if they support your research.
**Reporting visitors to U-M who are not funded by U-M as Other Support.**

23. **I have a student working my lab pursuing a two-year independent educational and research project. No research funds or other forms of support are provided to the laboratory to support the student’s research activities. The student’s living costs and limited travel costs are provided directly to the student by her home institution. Does this arrangement need to be reported as Other Support?**

   **Answer:** Yes. Please see the Other Support form template and examples at [https://orsp.umich.edu/policies-procedures/other-support-reporting](https://orsp.umich.edu/policies-procedures/other-support-reporting) for guidance on how to report this Other Support.

24. **I have a visiting professor that will be doing a year-long sabbatical in my laboratory starting this spring. She has full funding from her home university for her salary as well as money for research reagents. Although I will not directly be receiving and external funds, she will be using her institutional funding for research purposes and collaborative research projects while she is here in my laboratory. Does this arrangement need to be reported as Other Support?**

   **Answer:** Yes. Please see the Other Support form template and examples at [https://orsp.umich.edu/policies-procedures/other-support-reporting](https://orsp.umich.edu/policies-procedures/other-support-reporting) for guidance on how to report this Other Support.

25. **A visiting scholar is not receiving funding through U-M and is not associated with UM other than rotating for a few months in my research lab. Does this arrangement need to be reported as Other Support?**

   **Answer:** Yes. Please see the Other Support form template and examples at [https://orsp.umich.edu/policies-procedures/other-support-reporting](https://orsp.umich.edu/policies-procedures/other-support-reporting) for guidance on how to report this Other Support.

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**Reporting materials, supplies, equipment and in-kind space as Other Support.**

26. **Do we have to list reagents obtained via MTAs such as transgenic mice, antibodies, etc as Other Support?**

   **Answer:** It depends. Provision of high-value materials (e.g., biologics, chemicals, model systems, technology, etc.) that are not freely available to others and in-kind services and resources (e.g., office/laboratory space, equipment, employees) that are made available to you by a non-U-M source (including domestic and foreign universities, individuals, and companies) should be reported as Other Support. For example, a reagent is a reportable source of Other Support if it is made available to you by a non-U-M entity at a far lower cost than it is available to others.

27. **Do we have to list equipment as Other Support?**

   **Answer:** It depends. Provision of high-value materials (e.g., biologics, chemicals, model systems, technology, etc.) that are not freely available to others and in-kind services and resources (e.g., office/laboratory space, equipment, employees) that are made available to you by a non-U-M source (including domestic and foreign universities, individuals, and companies) should be reported as Other Support. For example, equipment is a reportable source of Other Support if it is made available to you by a non-U-M entity at a far lower cost than it is available to others.
28. Can you define what is a “high value” material?

**Answer:** No, unfortunately NIH has not clarified what counts as a “high value” material. Our interpretation of what NIH has shared on the topic is that NIH is interested in seeing equipment/materials that have been made available to your faculty by a third party at a cost/ rate that is unavailable to other researchers.

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30. I have a 9-month appointment at U-M. I spend two months at another institution during the summer conducting research under an award to that institution. Should I report this as Other Support?

**Answer:** Yes. Please see the Other Support form template and examples at [https://orsp.umich.edu/policies-procedures/other-support-reporting](https://orsp.umich.edu/policies-procedures/other-support-reporting) for guidance on how to report this Other Support. As described in [Question 5 of NIH’s Other Support FAQ](https://orsp.umich.edu/announcements/requirements-identifying-foreign-collaboration-proposals-nih), "available resources in support of and/or related to an investigator’s research endeavors should be disclosed even if they relate to work that is performed outside of a researcher’s appointment period."

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31. I serve as coordinating PI for multiple ongoing multicenter international clinical trials that are funded by Pharma. As the coordinating PI, I have a consulting agreement and I report this in M-Inform. Do I need to report my role as the coordinating PI on multicenter trials where I also serve as a consultant? I may or may not have effort at UM on these trials.

**Answer:** NIH has emphasized that reporting is required for all resources that support or are related to all of your research endeavors. Serving as coordinating PI on a clinical trial would be part of your research endeavors.

To the extent that your role as a consultant makes resources available to you that support or are related to your research (e.g., access to research funding, in-kind access to lab space or staff; access to high-value materials not generally available to other researchers, etc.), it should be disclosed as Other Support.
32. Do we need to report consulting positions or scientific advisory board positions with companies in our Other Support?

**Answer:** Consulting and scientific advisory board positions do not need to be reported as Other Support if they do not involve your performance of research activities. For example, providing input on the design of a study that will be conducted by other individuals would not trigger Other Support reporting requirements.

To the extent that your role as a consultant makes resources available to you that support or are related to your research (e.g., access to research funding, in-kind access to lab space or staff; access to high-value materials not generally available to other researchers, etc.), it should be disclosed as Other Support.

33. I am medical lead of a start-up company that was approved by the MEDCOI. I have stock options with the company. Does my role with the company or my stock options need to be reported in the Other Support?

**Answer:** NIH has emphasized that Other Support should include a listing of all positions and scientific appointments related to all your research endeavors, whether or not remunerations is received. NIH has also emphasized that reporting is required for all resources made available to a researcher in support of and/or related to all of their research endeavors. Serving as medical lead of a start-up company would be part of your research endeavors.

To the extent that your role as medical lead makes resources available to you that support or are related to your research (e.g., access to research funding, in-kind access to lab space or staff; access to high-value materials not generally available to other researchers, etc.), it should be disclosed as Other Support.

Note: Having stock (or stock options) in a start-up company does not, alone, constitute Other Support. However, if you have access to resources in support of and/or related to your research endeavors with a start-up company, that support should be included in your updated Other Support.

34. I received 20,000 shares (of >11 million issued) from a private biotech company in 2014, that are, practically speaking, worthless. Do I need to list my shares on my Other Support pages?

**Answer:** No.

35. I have an ongoing, longstanding research collaboration with scientists in another country. I do not make direct use of their facilities, but I publish research articles with them. In general, they carry out experimental laboratory studies and some theoretical and computer modeling studies, and I carry out some of the computational work, and I help with the writing and editing of manuscripts for journal articles and book chapters. Do these activities constitute "Other Support"?

**Answer:** If the collaboration directly benefits your research, such as through your use of the collaborator’s study results or modeling, the collaboration should be reported as Other Support. It may also need to be reported as a “Foreign Component” that requires prior approval from NIH.

36. In 2019, I gave an invited talk at an NIH-funded conference. My travel expenses were reimbursed and lodging/food were provided. Should this be included in my updated Other Support?

**Answer:** Reimbursed travel expenses for a talk that does not further your research do not require disclosure as Other Support. In certain circumstances, however, the travel expenses may need to be disclosed in M-Inform.
37. In 2019, I participated in NIH-funded workshops that have led to collaborations with researchers at other institutions. In this collaborative work, analysis work for a particular manuscript may be supported by trainees and/or staff at other institutions. Should this activity be included in my update Other Support?

**Answer:** Analysis work or other substantive activities that are performed for the purpose of supporting a manuscript (e.g., confirmatory studies) should be reported as Other Support if they are performed as part of a collaboration that supports your research, including how your research is described in the manuscript. However, simply citing to other studies that were performed outside of a collaboration would not be considered Other Support. Note, if your collaborators were outside the U.S., it may also need to be reported as a “Foreign Component” that requires prior approval from NIH.

38. I'm involved in an international collaboration run out of a European university that involves being Co-PI on two sub-projects. They give me an annual stipend for my work (though I don't believe there's any formal appointment), and I spend about four weeks in residence in the summer as part of the intellectual community. They cover my flight costs and lodging. I lightly supervise two postdocs who don't do any work for me, though I do occasionally coauthor with them. Do I need to put anything in my Other Support?

**Answer:** Yes. Your work on the two sub-projects would be considered part of your research endeavors, and any resources that are provided in support of that work should be reported.