1. **Welcome (Debbie Talley)**
   Debbie welcomed everyone and went over the format of the meeting that after the RAAC Process update, we will have discussions with Huron Consulting Group in breakout rooms.

2. **Presentation: RAAC Process Subcommittee Update (Anne Thomson)**
   Anne provided the RAAC Process update, noting the things that have happened since the last update in April 2023.
   
   **Membership:**
   Beth Brant stepped down from the subcommittee. Amanda Simon also stepped down and has been succeeded by Dean Michalak from Sponsored Programs.

   **Project Updates:**
   **Reporting and Forecasting:**
   A workgroup was formed to examine enhancements to U-M reports available to research administrators. The current M-Reports upgrade project will be handled by the M-Reports Project Team and findings will be passed on to RAAC Process for consideration.

   **eRPM Updates - Completed:**
   - **Adding Sponsor Codes to the PAF** to comply with the NSF Safe and Inclusive Work Environment Policy, as well as provide the data for reporting purposes.
   - **Adding an safe and inclusive work environment confirmation to the PAF.** To meet U-M compliance requirements with NSF.
   - **SUBKs associated with an award** are now listed in the Award record.
   - **Compliance holds on Awards for expired PEERRS certifications** have been automated, including sending email notifications.
   - Document uploaders updated to allow for **drag-and-drop functionality**.
   - List of **investigators needing to sign the PAF** is now displayed in the workspace.

   **2022 RAAC Priorities Survey:**
   The group reviewed 64 pre-award and 82 post-award suggestions from the 98 responses. Results were first reviewed to determine those that were in-scope for RAAC Process. For those that are outside of RAAC Process will be routed accordingly. For those in-scope for this subcommittee, they have been categorized, along with the effort needed, and working through prioritization with ITS for those within ITS scope.
3. **ORSP Realignment Discussion with Huron Consulting Group**  
   *(Shannon Chism, Sonia Singh)*

Shannon and Sonia from Huron split the group into breakout rooms to ask the questions shown below. Due to a desire to collect feedback that does not run the risk of being tied back to an individual, the meeting notes do not capture any comments or feedback offered to Huron.

- How would you rate the customer service by ORSP?  
  - What specific areas would you like to see improvement in?  
  - What would you attribute the non-ideal customer service to?

- What are the strengths and challenges of supporting faculty to submit proposals and get contracts reviewed, negotiated and executed in the current state?

- In what areas do you more frequently have to escalate issues for resolution?  
  - How do you escalate this, within your College or within ORSP?

- Based on the presented future state organizational model you have seen, do you foresee any challenges or have concerns about how ORSP will transition into this new model?

- As ORSP undertakes this organizational redesign, what type of communication, outreach and support are you looking to receive throughout this process?  
  - How would you define a successful ORSP organizational model once implemented?  
    - What would you expect from ORSP that may not be available to-date?  
  - What are the issues ORSP needs to be anticipating to successfully roll this out?

4. **Closing and Future Meetings** *(Chris DeVries)*

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**RAAC Committee-At-Large Meeting Dates** *(all meetings 3:00-4:30 p.m., unless otherwise noted)*

- Tuesday, November 21, 2023 (Nick Prieur, RAAC Training Subcommittee Update)
- No December 2023 meeting
- No January 2024 meeting

**Executive Committee Meetings** *(all meetings 3:30-5:00 p.m., unless otherwise noted)*

- Tuesday, November 14, 2023
- Tuesday, December 12, 2023
- Tuesday, January 9, 2024
RAAC Process Subcommittee Update

RAAC Executive Committee Meeting
September 12, 2023
Anne Thomson, Director of Research and Compliance, LSA

Since the last update in March 2023, Beth Brant (Medical School) stepped down from the subcommittee to take a new role.
Project Updates

Reporting and Forecasting:

- This project was a result of recommendations of a workgroup tasked with examining enhancements to the U-M reports available for research administrators.

- With the current M-Reports upgrade project, the recommendations will be passed along to the M-Reports Project Team for consideration.
Project Updates

eRPM Updates – Completed:

- Adding Sponsor Codes to the PAF, in response to a need to identify projects that are subject to the NSF Safe and Inclusive Work Environment Policy, as well as provide this data for reporting purposes.
- Adding an safe and inclusive work environment question to the PAF, to meet U-M compliance requirements with NSF.
- SUBKs associated with an award are now listed in the Award record.

eRPM Updates – Pending:

- Compliance holds on Awards for expired PEERRS certifications have been automated, including sending email notifications.
- Document uploaders will allow for drag-and-drop functionality.
- List of investigators needing to sign the PAF will be displayed in the workspace.
Project Updates

2022 RAAC Priorities Survey:

- The group reviewed 64 pre-award and 82 post-award suggestions from the 98 responses, which were given free-form.
- Results were first reviewed to determine those that were in-scope for RAAC Process. Suggestions that fall under other subcommittees’ purview will be routed accordingly.
- The subcommittee categorized and assessed the effort needed to implement, and the impact of implementing, the in-scope suggestions.

- The categorized suggestions are currently being grouped by resources needed to implement.
- Once the post-award results are grouped by resources needed, the final suggestions will be prioritized with ITS.
Questions / Feedback?