

# Research Administration Advisory Council (RAAC)

## Committee-at-Large

Tuesday, November 28, 2023, 3:00 – 4:30 pm  
Zoom Meeting

### MINUTES

#### Attendees:

|  |   |  |
|--|---|--|
| <b>Karen Alameddine</b> – ORSP               | <b>Pete Gerard</b> – Sponsored Programs / OCA | <b>Carolyn Pappas</b> – ITS                    |
| <b>Kris Beckon</b> – Sponsored Programs      | <b>Stephanie Hensel</b> – Education           | <b>Lisa Parker</b> – Nursing                   |
| <b>Cheri Brooks</b> – ISR                    | <b>Jennifer Huntington</b> – ISR              | <b>Susan Powell</b> – Engineering              |
| <b>Jodi Caviani</b> – Social Work            | <b>Kim Jacobson</b> – ITS                     | <b>Nick Prieur</b> – ISR                       |
| <b>Mandie Chapman</b> – ITS                  | <b>Kirby Jewell</b> – Ford School             | <b>Polly Simms</b> – ORSP                      |
| <b>Constance Colthorp</b> – ORSP             | <b>Laura Kaminski</b> – Ford School           | <b>Angie Skellie</b> – OVPR                    |
| <b>James Craven</b> – SEAS                   | <b>Melissa Karby</b> – OVPR                   | <b>Danielle Smith</b> – LSI                    |
| <b>Kerri Cross</b> – ISR                     | <b>Karen Kirchner</b> – Nursing               | <b>Kaileigh Stuchlik</b> – Medical School      |
| <b>Scott Culver</b> – SEAS                   | <b>Jennifer Klimowicz</b> – U-M Flint         | <b>Maggie Swift</b> – Corp. Research Alliances |
| <b>Cindy Dames</b> – ORSP                    | <b>Mindy LaRocca</b> – SPH                    | <b>Tabita Szabo</b> – Education                |
| <b>Jackie Dani</b> – U-M Dearborn            | <b>Cathy Liebowitz</b> – ISR                  | <b>Debbie Talley</b> – Sponsored Programs      |
| <b>Missy Denny</b> – LSA                     | <b>Jennifer Linzmeier</b> – Dentistry         | <b>Sheree Temple</b> – Pharmacy                |
| <b>Lori Deromedi</b> – OVPR                  | <b>Adam Mall</b> – Sponsored Programs         | <b>Anne Thomson</b> – LSA                      |
| <b>Chris DeVries</b> – RAAC                  | <b>Charlie Mattison</b> – ISR                 | <b>Pat Turnbull</b> – U-M Dearborn             |
| <b>Kathy Devereux</b> – OVPR                 | <b>Leigh McGrath</b> – U-M Dearborn           | <b>Bryan VanSickle</b> – Sponsored Programs    |
| <b>Joanne DeVore</b> – U-M Flint             | <b>Cedric Miller</b> – SPH                    | <b>Corene Weiland</b> – Education              |
| <b>Laura Dickey</b> – ORSP                   | <b>Melissa Milligan</b> – LSA                 | <b>Shandra White</b> – ORSP                    |
| <b>Khaled Eid</b> – Sponsored Programs / OCA | <b>Becky O'Brien</b> – Information            | <b>Rick Wintergerst</b> – Engineering          |
| <b>Stephanie Ford</b> – Engineering          | <b>Heather Offhaus</b> – Medical School       | One unidentified phone caller                  |
| <b>Lia Floreno</b> – ORSP                    | <b>Lauren Orleman</b> – SPH                   |  |

1. **Welcome** (*Shandra White*)

Shandra welcomed everyone to the meeting.

2. **ORSP Update** (*Karen Alameddine*)

Karen provided the ORSP update and began with a reminder to plan ahead for the U-M end-of-year season days. ORSP will be closed for business starting 2pm on Friday, December 22, 2023 and reopen at 8 a.m. on Tuesday, January 2, 2024. We encourage U-M research project teams to plan proposal submissions appropriately based on the deadline policy. A RAP was sent with the office closing and deadline policy dates.

In terms of staffing, ORSP is currently interviewing for a Senior Project Manager, a Director, Operations & Administration, and an Associate Director, eRA Systems. We have welcomed the following new hires: Lia Floreno - Training Manager; Kristy Reeves - Asst. Project Representative - Private Blue Team; Sunita Chowfin - Project Representative - Private Maize Team; Joey Burns - Project Representative - Government Team; Four Pre-award Officers (one on-board, three starting 12/4/23) - Zach Brady, Leigh Fletcher, Rob Krasa, and Kristin Waterbury; and we have welcomed Luke Bowker to the Support Staff Team, starting 12/4/23.

### 3. **NIH Subcontract Discussion** (*Khaled Eid*)

Khaled reviewed the NIH changes to section 15.2 (Administrative and Other Requirements) that are effective January 1, 2024. These changes pertain to the [NIH Notice NOT-OD-23-182 Final Updated Policy Guidance for Subaward/Consortium Written Agreements](#) document that Khaled shared with the group.

1. NIH expects recipients to ask potential subrecipients, at the application stage, to submit language in their letters of support indicating their awareness of these requirements and the subrecipient's willingness to abide by all requirements should an award be issued.
  - Khaled noted that this has been incorporated into the [Subrecipient Statement of Collaborative Intent Form](#), which may be found on the ORSP website.
2. If a subrecipient is unwilling to accept the requirements outlined in this section, by signing a written agreement, then an agreement cannot be issued.
  - Khaled mentioned that for existing agreements with foreign subrecipients, OCA will be creating amendments to include this requirement.
3. For foreign subrecipients, a provision requiring the foreign subrecipient to provide access to copies of all lab notebooks, all data, and all documentation that supports the research outcomes as described in the progress report, to the primary recipient with a frequency of no less than once per year, in alignment with the timing requirements for Research Performance Progress Report (RPPR) submission. Such access may be entirely electronic.
  - Khaled noted that this provision is new and is also unique to foreign subcontracts. OCA has developed a set of expectations and guidelines in response to the policy guidance, and the requirements for the PI and OCA are shown below.

#### **PI requirements**

- It is PI responsibility to have access to subrecipient lab notebooks, data, and other documentation that supports the research.
- PIs will need to notify OCA of situations where access was not provided.
- PIs will need to respond to OCA's annual request for attestation of subrecipient compliance.

#### **OCA requirements**

- No later than March 1, 2024 to comply.
  - Each sub will require "annual" technical scientific reports.
  - At the time of approval, or upon activating an amendment, OCA will post a comment to PI to remind PI of the requirement.
- Once a year, in line with the annual RPPR, OCA will post a comment through the SUBK record for an attestation from PI or subrecipient compliance.
- OCA will follow up on PI reports of subrecipient non-compliance. OCA will issue a

notice of non-compliance with termination notice, unless rectified.

NIH reserves the right to request copies of the written agreement and relevant supporting documentation as needed as part of its oversight responsibilities. Kathy D. asked if PIs and the Primary Research Administrator (PRA) be copied on the posted comment. Khaled answered that beyond posting a comment, they normally keep the PI and PRA out of any correspondence with the sponsor or subcontractor in terms of the negotiation. Kathy asked if this will be implemented by other sponsors as well. Khaled answered that while that is not the case at this time, it could proliferate to other sponsors.

Heather asked about the communication plan, since this process will be starting soon. Khaled responded that they are taking this to the RAAC FAC + EC meeting later this week. If changes are needed, we will make and then will communicate in a RAP. There was a follow-up question about if it is possible to let those with affected subcontracts know ahead of time. Debbie let everyone know that there is a list and it has been shared with those who have projects that are affected.

#### 4. **Presentation:** RAAC Training Subcommittee Update (*Nick Prieur*)

##### Membership:

Since the last update, Nick has assumed the Chair role, with Melissa Li as Co-Chair. Additionally, Aaron Campbell has succeeded Jeanne Haney, representing Sponsored Programs; Lia Floreno joined, representing ORSP; Jonah Lee joined the group, representing the Animal Care and Use Office (ACUO); Jessica Mirelez from the Medical School stepped away from the subcommittee.

##### Navigate Updates

###### *Instructor-led courses:*

- Fundamentals - Completed November 15 with 37 attendees. Evaluating surveys.
- Advanced Budgeting: Task-Based/Hourly Budgets - Ended October 10 and had 14 participants with a 98% satisfaction rate.
- Subs of All Kinds - Scheduled for November 30 and December 5 with 40 people registered.
- Budgeting Basics - Scheduled for November 29 and December 6 with 21 people registered.

###### *Webinars:*

- Working with ORSP to Process Data Use Agreement - Completed on October 19 with 124 attendees with satisfaction rate of 99%
- Non-Financial Federal Sponsor Reporting and eRPM Manage Deliverables - Completed on November 1 with 87 attendees with a satisfaction rate of 99%.
- Cost Sharing: If you must, here are important things to know - Scheduled on December 7 with Heather Offhaus and Melissa Karby presenting. Registration closes December 6.

###### *E-ssentials eLearning Modules:*

There are currently 19 modules in the catalog of eLearning modules. A Certificate of Achievement is available in MyLINC upon completion of the eLearning modules and for all other courses as well.

###### *RAMP↑:*

The 8th cohort is underway and we have 13 mentor-mentee pairs. A new group was created

for Group Mentoring for Emerging RAs and there are six mentors and six mentees in that cohort. A series of networking sessions will complement the mentoring efforts. The first group mentoring session happened this week. Nick thanked Melissa Li and Chris DeVries for taking the lead on this cohort and for piloting the new Group Mentoring for Emerging RAs cohort.

*In Development:*

- Key Personnel - To provide best practices for managing Key Personnel on AWD records and making requirements from sponsor and ORSP clearer. Slides are finalized, eLearning module is built, and will be published in December.
- Core Management: Goal is to develop content to assist RAs who manage cores, particular the annual renewal cycle, and also provide best practices for core financial management/monitoring. Looking to get out soon.

*RAN:*

RAAC Training was the focus of the October 27, 2023 RAN Meeting. We solicited feedback and ideas from the RA community on training opportunities, resources, gaps, or areas for improvement. RAAC Training will analyze the results in December and use the data to work towards potential new training topics. The [survey](#) to collect responses is still open and was also communicated in the most recent RAP that came out yesterday.

Becky asked when the next cohort of *Fundamentals* will be offered and if it is known when the enrollment for that cohort will open. Nick responded that it will be offered sometime in Spring 2024, but the exact cohort and enrollment dates have not been finalized.

5. **ITS Update** (*Carolyn Pappas*)

Carolyn let the group know that the next eRPM Release will be on Monday, December 11. Here are a few of the notable items in the release:

- The Award activity to manage Non-Key Personnel will always be available for project teams to make updates. Currently, we are hiding it if there is a mod in progress.
- PAFs that are in the state of "Awarded" but associated with closed Awards will be moved to the new state of "Closed." Note: Moving closed PAFs to the new state will be done over the next week. There are thousands of them. This will have a positive impact to Reporting and using the search functionality in eRPM.
- Updates to Question 1.2. Carolyn provided a demonstration related to removing the "both" option, or option C. New third option is to indicate if the proposal is a subsequent PAF on an existing award.
- Document uploaders: The uploaders in the Agreement Acceptance Request (AAR) have been revised to look the same (e.g., column headings) as other projects, such as the PAF and UFA.
- Friends accounts: ITS is tightening security on Friends accounts in all eResearch systems, and they are strongly suggesting the use of Sponsored Accounts. If you have to use a Friends account then you must add the person to the PAF first before they log into eRPM.

Kathy asked about cleaning up UFAs and if there has been any discussion about this, since many were created by people that are no longer at U-M. Carolyn responded that this could be part of a larger project within RAAC Process. This is something that can be explored, but will need ORSP and unit input.

6. **Sponsored Programs Update** (*Debbie Talley*)

Debbie thanked everyone for their efforts in getting reports into Sponsored Programs. There are still less than 50% of reports submitted and Sponsored Programs will need them by December 14 in order to get the FSRs completed.

Sponsored Programs will be closed Friday, December 22 at 2 p.m. returning at 8 a.m. on Tuesday, January 2, 2024. We will not be doing invoices during this time, so that is why it's important to submit reports before December 14th.

7. **M-Reports Modernization Update** (*Mandie Chapman*)

Mandie shared information about the timeline and plan for the overall project. The first update to M-Reports is a rebrand and modernization to make the user interface more accessible. We can then focus on the technology to develop the reports being replaced.

Mandie reminded the group about the phases of the project:

- Phase I: UI Modernization - targeting January 18, 2024.
- Phase II: MReports Platform Modernization
  - Communications for Phase II are planned to begin in January/February 2024.
- Phase III: Data Security Modernization

Phase I:

There are light changes to the user interface for better accessibility and align more with U-M branding requirements. Most notably, ITS took out the left-hand navigation panel for better accessibility. Mandie thanked everyone who tested and provided feedback. Adjustments have been made based on feedback (colors, consistent fonts, accessibility, etc.). There was significant feedback related to the scrollbar being removed, so ITS is looking for feedback. Mandie presented four options for the scrollbar, based on user feedback and what is possible in the system:

1. Add navigation text help
2. Fix the height of the report
3. Add a secondary scroll bar overlay
4. Add a full page report option

Some additional points about the options:

- Add navigation text help for scrolling options:
  - You can use your keyboard's arrow keys to scroll left to right.
  - You can hold "shift" and use your mouse.
  - On trackpad, use two fingers and move them left or right to scroll
- Could use a fixed height where the scroll bar is always present and clipped to smaller windows.
- Could have a secondary scroll bar at the bottom that would always be present. Not sure how much effort this option would take.
- Have a full-screen option with the horizontal scroll bar always there.

Mandie provided the [survey](#) to the group and will also have Chris circulate it after the meeting. You may email her if you have any comments/questions, Mandie asked for responses to the survey within 10-14 days. ITS is working on a timeline for the new look and scroll bar functionality, so this will help them stay on-track.

Chris let everyone know that, especially for the attendees from the M-Reports Workgroup, as Mandie shared, the ITS timeline on the project has expanded significantly. That is the reason why the workgroup has not received communications from Chris. At this point, ITS is still working on the UI updates, and as Mandie shared, the next phase (MReports Platform Modernization) will not begin until into the new year. Chris will be sure to provide updates as he receives them from the ITS team.

The meeting ended at 4:10 p.m.

---

RAAC Committee-At-Large Meeting Dates (*all meetings 3:00-4:30 p.m., unless otherwise noted*)

- No December 2023 meeting
- No January 2024 meeting
- February 20, 2024 (*Cathy Liebowitz, RAAC Communications Subcommittee*)

Executive Committee Meetings (*all meetings 3:30-5:00 p.m., unless otherwise noted*)

- Tuesday, December 12, 2023
- Tuesday, January 9, 2024
- Tuesday, February 13, 2024





# RAAC Training Subcommittee Update

RAAC Committee-at-Large Meeting  
November 28, 2023

Nick Prieur, Research Administration Senior Manager, ISR

## RAAC Training Membership

Mindy Alguire – LSA

Amy Brooks – Engineering

Betsy Brouhard – Medical School

**Aaron Campbell** – Sponsored Programs

Kate Chie – ORSP

Laura Coddington – ORSP / Spon. Prog.

Lori Deromedi – OVPR

Chris DeVries – RAAC

**Lia Floreno** – ORSP

Lyn Fyfe – ORSP / Sponsored Programs

Cathy Howell – SPH

Kirby Jewell – Ford School

Patrick Lagua – Dentistry

**Jonah Lee** – Animal Care & Use Office

**Melissa Li** – Medical School (Co-Chair)

Susan Powell – Engineering

Nick Prieur – ISR (Chair)

Raquel Silvius – ORSP / Sponsored Prog.

Pat Turnbull – U-M Dearborn

Corene Weiland – Education

Since the last update in May 2023, Nick Prieur has taken the Chair role, Melissa Li has taken the Co-Chair role, Aaron Campbell has succeeded Jeanne Haney, Lia Floreno has joined from ORSP, and Jonah Lee has joined from ACUO. Additionally, Jessica Mirelez has stepped down from the group, and we are grateful for her service!



# Navigate Updates



## *Instructor-Led Courses*

### Navigate: Fundamentals

- The most recent course was completed on November 15, 2023.
- There were **37 attendees**; satisfaction rate not available yet.

### Navigate: Advanced Budgeting Task-Based/Hourly Budgets

- The pilot course ended on October 10, 2023, and we had **14 participants** in the two half-day sessions. Pilot course had a **satisfaction rate of 98%**



# Navigate Updates



## *Instructor-Led Courses*

### Navigate: Subs of All Kinds

- The next course will take place over two half-days – November 30 and December 5, 2023.
- There are **40 people registered** for the course.

### Navigate: Budgeting Basics for Sponsored Projects

- Course starts tomorrow, November 29, and will conclude on December 6, 2023.
- There are **21 people registered** for the course.

# Navigate Updates



## *Webinars – Completed*

### Working with ORSP to Process Data Use Agreements

- **October 19, 2023** – Michele Quick (ORSP) and Gabrielle Hammoud (ORSP) presented.
- There were **124 attendees** and a **satisfaction rate of 99%**.

### Non-Financial Federal Sponsor Reporting and eRPM Manage Deliverables

- **November 1, 2023** – Amy Brooks (Engineering) and Amanda Reel (ORSP) are presenting.
- There were **87 attendees** and a **satisfaction rate of 99%**.

# Navigate Updates



## Webinars – Upcoming

Cost Sharing: If you must, here are important things to know.

- **December 7, 2023** (registration closes **December 6, 2023 at 12:00 p.m.**)
- Heather Offhaus (Medical School) and Melissa Karby (OVPR) are presenting.

# Reminder



## E-ssentials eLearning Modules

- There are currently 19 modules in the eLearning catalog.

**A *Certificate of Achievement* is available in MyLINC upon completion of a eLearning module and / or an instructor-led course.**

| Fundamentals of Research Administration Modules   |
|---|
| These modules provide basic information that follows the workflow and business process of the sponsored research project lifecycle.                           |
| <b>DEVELOP PROPOSAL</b>   |
| • <b>Proposal Prep and Submission</b> - Overview of the proposal development and submission process. (15-20 min)  |
| • <b>Cost of All Kinds</b> - Types of Direct Cost and Indirect Costs, including salaries, effort, supplies, equipment, travel, and more. (15-20 min)          |
| • <b>Cost Sharing</b> - Types of cost sharing that might be included in a sponsored project or proposal. (10-15 min)  |
| • <b>Understanding Effort</b> - Effort in a sponsor budget, appointment types, effort certification, salary recovery and salary caps. (15-20 min)             |
| • <b>Effort Certification</b> - Effort certification process; why/how/when effort must be reported and certified, consequences of non-compliance. (15-20 min) |
| <b>MANAGE PROJECT</b>   |
| • <b>Financial Monitoring</b> - Primary U-M reporting systems to monitor project financial health, consequences of non-compliance. (20-30 min)                |
| • <b>Award Modification</b> - Provides an overview of common post-award changes, RTCs, and actions/modifications. (10-15 min)                                 |
| • <b>Cost Transfers</b> - Provides an overview of cost-transfer guidelines, cost-transfer justifications, and the process for processing. (10-15 min)         |
| <b>PI/CLOSEOUT MODULES</b>  |
| • <b>Pre-Closeout Analysis</b> - Analysis of common pre-closeout reports and general tips, strategies, and resources to assist you. (20-30 min)               |
| • <b>Project Closeout</b> - Builds on concepts in the Pre-Closeout Analysis module; analysis of Uniform Guidance and Financial Status Reports. (20-30 min)    |
| • <b>Financial Status Report (FSR)</b> - Information covered only in the Financial Status Report portion of the Project                                       |





# Project Updates

RAAC Training Subcommittee Update  
November 28, 2023

## Project Updates

### *Research Administration Mentoring Program (RAMP↑)*

- We have assembled and launched the 8th RAMP↑ cohort.
- There are 13 mentor-mentee pairs.
- In addition, a new mechanism, Group Mentoring for Emerging RAs, was created. There are 6 mentors and 6 mentees.
- A series of networking sessions will compliment the mentoring efforts.
- Thanks to Melissa Li for taking the lead on this!

# Project Updates

## *Resource Development*

### Key Personnel

- Goal is to provide best practices for managing Key Personnel on AWD records and making requirements for Key personnel from sponsor- and ORSP - side clearer.
- The subcommittee has finalized the slides, eLearning module is built, and it will be published in December.

# Project Updates

## *Resource Development*

### Core Management

- Goal is to develop content to assist RAs who manage cores, particularly the annual renewal cycle and also provide best practices for core financial management/monitoring.
- Currently, the group is developing materials to assist with the recharge rate request and renewal process.
- Hoping for go-live in 2024 but changes in the core management environment may delay this



# Project Updates

## *October 24, 2023 RAN Meeting*

### RAAC Training Focus

- Not only did we use the meeting to introduce the RAAC Training team to the RA Community, we also solicited feedback/ideas from the RA community on training opportunities/resources/gaps
- RAAC Training will analyze the results in December and use the data to work towards potential new training topics
- Form for collecting responses is still open and in the most recent RAP that came out yesterday



# MReports Modernization Project

## RAAC Committee Meeting

*November 2023*

Presenters:

Mandie Chapman, Data Coordination Manager; ITS-Data Science Practice



INFORMATION AND TECHNOLOGY SERVICES  
UNIVERSITY OF MICHIGAN

## Agenda: MReports Modernization Project Update

- UI Modernization: Winter 2024 (*Current Target: 1/18/24*)
- Communications for Phase II: January/February 2024
- Review Feedback from QA/testing the new UI
  - Scroll Bar



INFORMATION AND TECHNOLOGY SERVICES  
UNIVERSITY OF MICHIGAN

# Project Overview

## Phase 1



**User Accessibility Modernization:** Light User Interface enhancements that significantly improve user accessibility & align with U-M branding

## Phase 2



**MReports Platform Modernization:** To better support our user community's reporting requirements, we will modernize the MReports service.



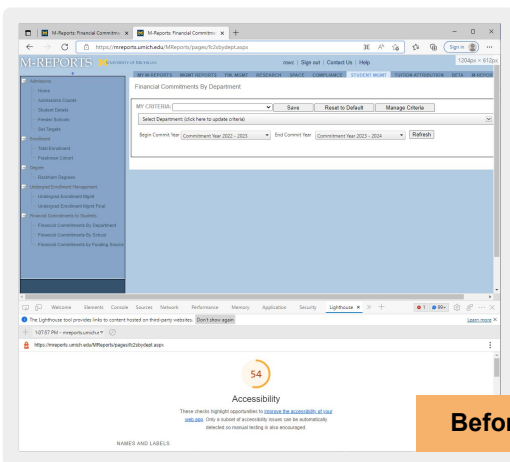
**Data Security Modernization:** Shifting towards a more open and modern security model while maintaining privacy where it's most needed.



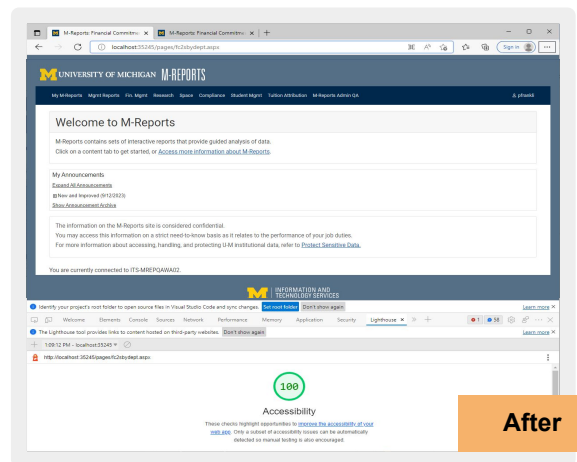
INFORMATION AND TECHNOLOGY SERVICES  
UNIVERSITY OF MICHIGAN

# Phase I: UI Modernization

*Coming in Winter 2024*



Before



After

# Feedback Summary

# THANK YOU!

Your feedback is essential and appreciated.

|   |   |  |
|---|---|--|
| <ul style="list-style-type: none"><li>Digital UX Team review: standardize color palettes, more contrast, more highlighting</li></ul>    | → | Adding branded colors, recommended and consistent fonts, and accessibility highlighting standards. These changes will be subtle. |
| <ul style="list-style-type: none"><li>Header takes up too much space / takes up half of the screen with certain views</li></ul>         | → | Reduced header footprint.  |
| <ul style="list-style-type: none"><li>Font is too light/hard to read/ not enough contrast</li></ul>                                     | → | Standardized font and increased size and contrast. Working on implementing this inside reports as well.                          |
| <ul style="list-style-type: none"><li>Searching in the Criteria Bar, couldn't find PG / list clipping / can't scroll in lists</li></ul> | → | This was a bug and has been corrected; search bar scrolling now works properly and displays appropriately                        |
| <ul style="list-style-type: none"><li>Scroll bar at the bottom is hard to get to / can't find scroll bar for big reports /</li></ul>    | → | Generated four options for discussion and feedback.  |



INFORMATION AND TECHNOLOGY SERVICES  
UNIVERSITY OF MICHIGAN

## Scroll Bar: Four Ideas

Dude, where's  
my scroll bar?



1. Add navigation text help
2. Fix the height of the report
3. Add a secondary scrollbar overlay
4. Add a full page report option



INFORMATION AND TECHNOLOGY SERVICES  
UNIVERSITY OF MICHIGAN



# UI/Scroll Bar: Add explanatory text

## Navigation Tips for left/right scrolling:

1. You can use your keyboard's arrow keys to scroll left and right
2. You can hold "Shift" and use your mouse wheel to scroll left and right.
3. On a trackpad, use two fingers and move them left or right to scroll.

University of Michigan M-REPORTS

My M-Reports Mgmt Reports Fin. Mgmt Research Space Compliance Student Mgmt Tuition Attribution Beta M-Reports Admin Stage

Summary of Projects

Criteria Name: dentistry Save Criteria Reset Criteria to Default

Search Type: P/G Department Refresh Show Cents

Selected Departments: School of Dentistry (click here to update criteria)

Show payroll estimates beyond HR Funding End Date

Sponsored P/Gs: UM-Funded/ Gifts/ Other P/Gs Consolidated Summary of Projects

Show/Hide Notes No-Link Format

| Principal Investigator | In Parent? | Project | Award ID  | Effort on Project | Note | Title   | Alternative Title | Primary Sponsor                                    | Initial Dep  |
|------------------------|------------|---------|-----------|-------------------|------|---|-------------------|--|--------------|
| ARONOVICH SHARON       | Yes        | N027442 | AWD012479 |                   |      | 309495-Line of Remotely Controlled, Mandibular Positioner (RCMP)-Ib           |                   | CJ Lyons Academy of Oral and Maxillofacial Surgery | DENT OM Surg |
| ARONOVICH SHARON       |            | N028732 | AWD012479 |                   |      | 487052-Sub of N027442-Line of Remotely Controlled Mandibular Positioner (RCM) |                   | CJ Lyons Academy of Oral and Maxillofacial Surgery | DENT OM Surg |

# UI/Scroll Bar: Fixed Height

University of Michigan M-REPORTS

My M-Reports Mgmt Reports Fin. Mgmt Research Space Compliance Student Mgmt Tuition Attribution Beta M-Reports Admin Stage

Summary of Projects

Criteria Name: Save Criteria Reset Criteria to Default

Search Type: P/G Department Refresh Show Cents

Selected Departments: School of Dentistry (click here to update criteria)

Show payroll estimates beyond HR Funding End Date

Sponsored P/Gs: UM-Funded/ Gifts/ Other P/Gs Consolidated Summary of Projects

Show/Hide Notes No-Link Format Show/Hide Details

| Principal Investigator | In Parent? | Project | Award ID  | Effort on Project | Note | Title   | Alternative Title | Primary Sponsor  | Initial Department         | Project End Date | Cost Type         | Budget    | Expended  | Official Status as of last time closed May 2023 |
|------------------------|------------|---------|-----------|-------------------|------|---|-------------------|--|----------------------------|------------------|-------------------|-----------|-----------|---|
| ARONOVICH SHARON       | Yes        | N027442 | AWD012479 |                   |      | 309495-Line of Remotely Controlled, Mandibular Positioner (RCMP)-Ib           |                   | CJ Lyons Academy of Oral and Maxillofacial Surgery               | DENT OM Surgery/HQ         | 6/30/2023        | Direct + Indirect | \$17,320  | \$1,320   | \$  |
| ARONOVICH SHARON       |            | N028732 | AWD012479 |                   |      | 487052-Sub of N027442-Line of Remotely Controlled Mandibular Positioner (RCM) |                   | CJ Lyons Academy of Oral and Maxillofacial Surgery               | DENT OM Surgery/HQ         | 6/30/2023        | Direct + Indirect | \$7,673   | \$7,634   | \$  |
| ARONOVICH SHARON       | Yes        | N031703 | AWD012730 | Steady            |      | 405025-Development and Validation of an Orofacial Simulation Device and       |                   | Oral and Maxillofacial Surgery Foundation                        | DENT Maxillofacial Surgery | 12/31/2023       | Direct + Indirect | \$89,463  | \$10,010  | \$  |
| BEARD CHARLES C        |            | N033508 | AWD012730 |                   |      | 402772-Refinement of MIMed vs 3D Printed Access of Transorbital Head          |                   | American College of Prosthodontists Education Foundation (ACPEF) | DENT Prosthodontics        | 12/31/2023       | Direct + Indirect | \$6,600   | \$0       | \$  |
|                        |            |         | AWD012730 |                   |      |   |                   | DENT Prosthodontics  |                            |                  | Cost Sharing      | \$320     | \$0       | \$  |
| BERNARDIS EPIKA        |            | EW00000 | AWD012855 | Steady            |      | 403177-Sub of F040100-Risk Translational                                      |                   | Health and Human Services, Department of National Institutes     | DENT Periodontics and Oral | 3/31/2023        | Direct + Indirect | \$255,840 | \$298,082 | \$13  |

# UI/Scroll Bar: Secondary Scroll Bar

The screenshot shows the 'M-Reports' interface for the University of Michigan. The 'Summary of Projects' section is active, with search criteria set to 'dentistry'. Below the search filters, there is a table titled 'Summary of Sponsored Projects'. The table has columns for Principal Investigator, Is Parent?, Project #, Award ID, Effort on Project, Note, Title, Alternative Title, Primary Sponsor, and Initial Dept. The table lists several projects, with the first three rows visible. A red arrow points to the secondary vertical scroll bar on the right side of the table, indicating its location in the UI.

| Principal Investigator | Is Parent? | Project # | Award ID  | Effort on Project | Note | Title   | Alternative Title | Primary Sponsor                                    | Initial Dept |
|------------------------|------------|-----------|-----------|-------------------|------|---|-------------------|--|--------------|
| ARONOVICH SHARON       | Yes        | N027442   | AWD012479 |                   |      | 399496-Use of Remotely Controlled Mandibular Prosthesis (RCMP) to             |                   | CJ Lyons Academy of Oral and Maxillofacial Surgery | DENT OM Surg |
| ARONOVICH SHARON       |            | N028712   | AWD012479 |                   |      | 487952-Sub of N027442-Use of Remotely Controlled Mandibular Prosthesis (RCMP) |                   | CJ Lyons Academy of Oral and Maxillofacial Surgery | DENT OM Surg |
| ARONOVICH SHARON       | Yes        | N031793   | AWD019739 | Show              |      | 490555-Development and validation of  |                   | Oral and Maxillofacial Surgery                     | DENT Maxillo |

# UI/Scroll Bar: Full Screen

The screenshot shows the 'M-Reports' interface in full-screen mode. The 'Summary of Sponsored Projects' table is expanded to show all columns, including Budget, Expended, Official Balance, and % Expended. The table lists several projects, with the first three rows visible. The table is sorted by Project #.

| Principal Investigator | Is Parent? | Project # | Award ID  | Effort on Project | Note | Title  | Alternative Title | Primary Sponsor  | Initial Department             | Project End Date | Cost Type         | Budget    | Expended    | Official Balance as of last month closed May 2023 | % Expended |
|------------------------|------------|-----------|-----------|-------------------|------|--|-------------------|--|--------------------------------|------------------|-------------------|-----------|-------------|---|------------|
| ARONOVICH SHARON       | Yes        | N027442   | AWD012479 |                   |      | 399496-Use of Remotely Controlled Mandibular Prosthesis (RCMP) to  |                   | CJ Lyons Academy of Oral and Maxillofacial Surgery                     | DENT OM Surgery/HD             | 6/30/2023        | Direct + Indirect | \$17,328  | \$1,320     | \$16,008  | 7.42%      |
| ARONOVICH SHARON       |            | N028712   | AWD012479 |                   |      | 487952-Sub of N027442-Use of Remotely Controlled Mandibular Prosthesis (RCMP)                            |                   | CJ Lyons Academy of Oral and Maxillofacial Surgery                     | DENT OM Surgery/HD             | 6/30/2023        | Direct + Indirect | \$7,873   | \$7,834     | \$38  | 99.54%     |
| ARONOVICH SHARON       | Yes        | N031793   | AWD019739 | Show              |      | 490555-Development and validation of an American Geriatrics Society (AGS) Patient Decision Aid (PDA) for |                   | Oral and Maxillofacial Surgery   | DENT Maxillofacial Surgery     | 12/31/2023       | Direct + Indirect | \$99,443  | \$13,918    | \$86,445  | 13.09%     |
| BEARD CHARLES C        |            | N033584   | AWD002230 |                   |      | 487222-Sub of N031793-Use of an American Geriatrics Society (AGS) Patient Decision Aid (PDA) for         |                   | American College of Prosthodontics Education Foundation (ACPEF)        | DENT Prosthodontics            | 12/31/2023       | Direct + Indirect | \$6,000   | \$0         | \$6,000   | 0.00%      |
| BENAVIDES ERIKA        |            | F069860   | AWD005495 |                   |      | 487222-Sub of N031793-Use of an American Geriatrics Society (AGS) Patient Decision Aid (PDA) for         |                   | Health and Human Services, Department of National Institutes of Health | DENT Periodontics and Oral Med | 3/31/2023        | Direct + Indirect | \$255,946 | \$296,882   | (\$34,139)  | 113.34%    |
| BENAVIDES ERIKA        |            | F069860   | AWD005495 | Show              |      | 487222-Sub of N031793-Use of an American Geriatrics Society (AGS) Patient Decision Aid (PDA) for         |                   | Health and Human Services, Department of National Institutes of Health | DENT Periodontics and Oral Med | 3/31/2023        | Direct + Indirect | \$52,215  | \$0         | \$52,215  | 0.00%      |
| BOITRO TATIANA M       |            | N030540   | AWD016780 |                   |      | 487222-Sub of N031793-Use of an American Geriatrics Society (AGS) Patient Decision Aid (PDA) for         |                   | American Association of Endodontics (AAE)                              | DENT Endodontics               | 6/30/2023        | Direct + Indirect | \$13,225  | \$400       | \$12,775  | 3.40%      |
| BOITRO MARCO           |            | F062450   | AWD010404 | Show              |      | 487222-Sub of N031793-Use of an American Geriatrics Society (AGS) Patient Decision Aid (PDA) for         |                   | Health and Human Services, Department of National Institutes of Health | DENT Endodontics               | 5/31/2025        | Direct + Indirect | \$406,796 | \$246,847   | \$161,149   | 60.39%     |
| BOITRO MARCO           | Yes        | F065790   | AWD010404 | Show              |      | 487222-Sub of N031793-Use of an American Geriatrics Society (AGS) Patient Decision Aid (PDA) for         |                   | Health and Human Services, Department of National Institutes of Health | DENT Endodontics               | 4/30/2027        | Direct + Indirect | \$694,167 | \$231,886   | \$464,561   | 33.25%     |
| BOITRO MARCO           |            | F065790   | AWD010404 | Show              |      | 487222-Sub of N031793-Use of an American Geriatrics Society (AGS) Patient Decision Aid (PDA) for         |                   | Health and Human Services, Department of National Institutes of Health | DENT Endodontics               |                  | Cost Sharing      | \$0       | \$313       | (\$313)   | No Budget  |
| BOITRO MARCO           |            | F065790   | AWD010404 | Show              |      | 487222-Sub of N031793-Use of an American Geriatrics Society (AGS) Patient Decision Aid (PDA) for         |                   | Health and Human Services, Department of National Institutes of Health | DENT Endodontics               | 6/30/2023        | Direct + Indirect | \$81,676  | \$42,327    | \$43,343  | 49.41%     |
| BOITRO MARCO           |            | F065790   | AWD010404 | Show              |      | 487222-Sub of N031793-Use of an American Geriatrics Society (AGS) Patient Decision Aid (PDA) for         |                   | Health and Human Services, Department of National Institutes of Health | DENT Endodontics               | 6/30/2023        | Direct + Indirect | \$14,576  | \$1,305,751 | \$85,639  | 93.91%     |

# Scroll Bar: Four Ideas

## Discuss:

1. Add navigation text help
2. Fix the height of the report
3. Add a secondary scrollbar overlay
4. Add a full page report option

Which do you think are workable?  
Why or why not?

Take a minute and let us know please!

<https://take.supersurvey.com/poll5009783x31CA4A43-153>



INFORMATION AND TECHNOLOGY SERVICES  
UNIVERSITY OF MICHIGAN

# Questions?

We'd love to hear from you! Contact us at  
[MReportsModernization@umich.edu](mailto:MReportsModernization@umich.edu)



INFORMATION AND TECHNOLOGY SERVICES  
UNIVERSITY OF MICHIGAN